



DEPARTMENT OF STATISTICS MALAYSIA



QUARTERLY BULLETIN

**FOREIGN DIRECT INVESTMENT IN MALAYSIA (FDI)
& MALAYSIA'S DIRECT INVESTMENT ABROAD (DIA)**



First Quarter, 2019

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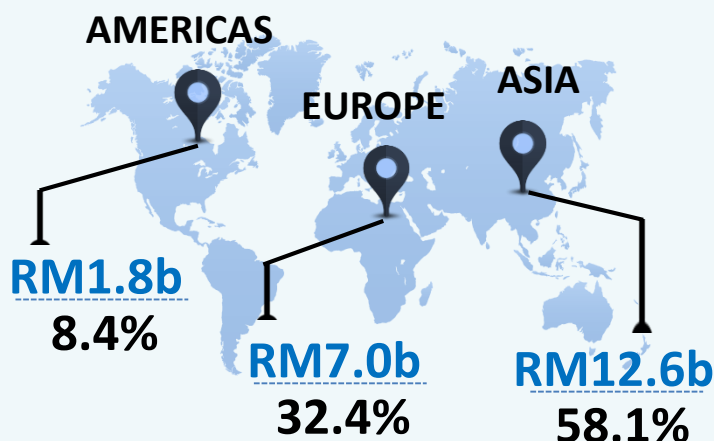
Time Series Table

Key Highlights on

FDI & DIA in the First Quarter 2019

FDI in Malaysia registered a higher net inflow of **RM21.7 billion** from RM12.9 billion in Q4 2018

FDI FLOWS BY REGION



TOP SECTOR

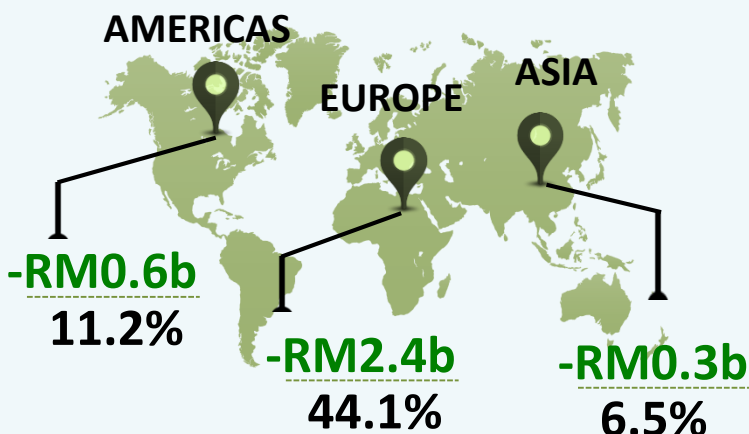


TOP COUNTRY

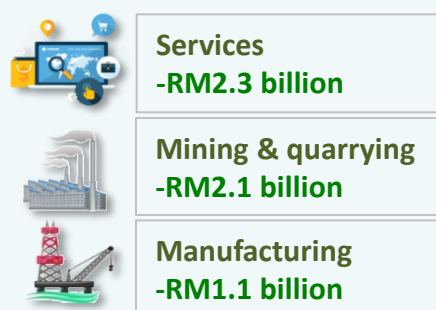


Malaysia's DIA recorded a lower net outflow of **RM5.5 billion** against RM10.8 billion in Q4 2018

DIA FLOWS BY REGION



TOP SECTOR



TOP COUNTRY



Notes:

- Negative value refers to net outflow
- b refers to billion

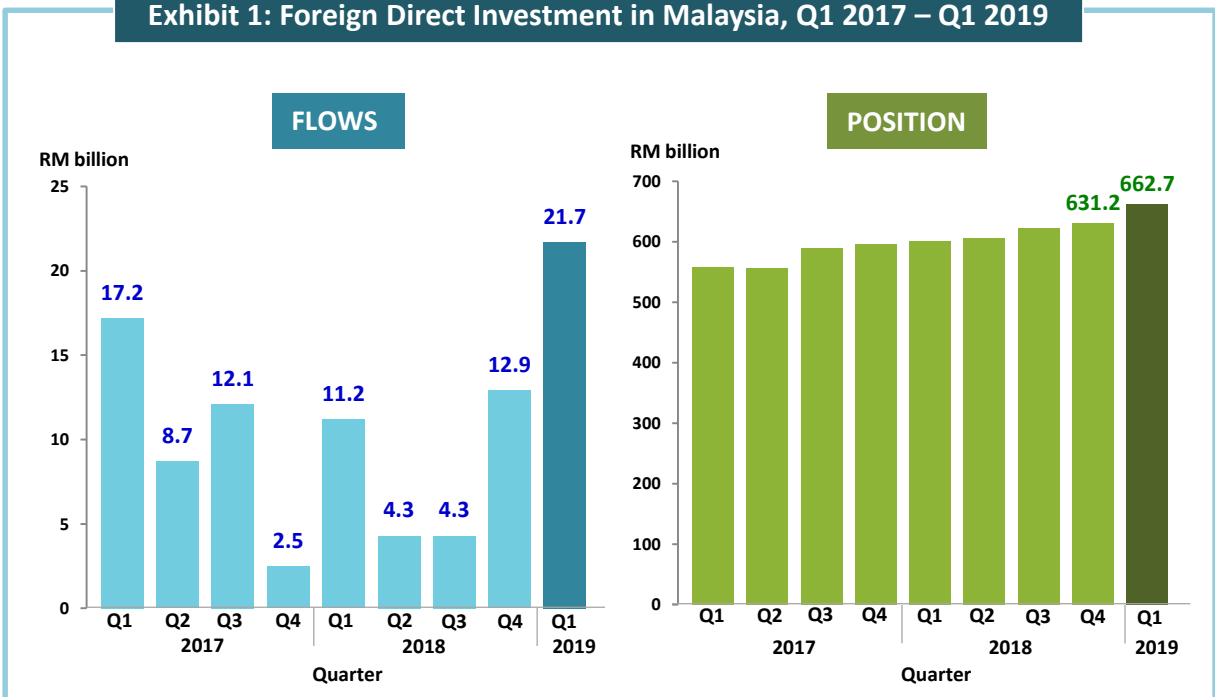
FOREIGN DIRECT INVESTMENT (FDI)

FDI refers to investment in the form of financial instruments namely equity & investment fund shares (include reinvestment of earnings) and debt instruments (inter-company loans, trade credit, advances, etc.) by foreign direct investors that owned at least 10 per cent equity in Malaysia's company.

Highlights

- FDI in Malaysia recorded a net inflow of RM21.7 billion in the first quarter of 2019 compared to RM12.9 billion in last quarter.
- In terms of position, FDI registered a higher value of RM662.7 billion as against RM631.2 billion in the previous quarter, as shown in Exhibit 1.

Exhibit 1: Foreign Direct Investment in Malaysia, Q1 2017 – Q1 2019









FDI by Top Country

For the first quarter 2019, Japan was the major country of FDI flows with RM8.4 billion (38.8%), followed by Austria RM3.7 billion (16.9%) and Hong Kong RM2.8 billion (12.9%). These three top countries collectively contributed RM14.9 billion that is 68.6 per cent to total FDI as shown in **Exhibit 2**.

As at end of first quarter 2019, Singapore held the largest FDI position which accounted for 18.6 per cent (RM123.6 billion), followed by Japan (13.6%) and Hong Kong (11.5%). These three countries contributed RM289.9 billion that is 43.7 per cent to total FDI position.

Exhibit 2: FDI by Top Country, Q1 2019






FLOWS			POSITION		
	Japan	RM8.4b 38.8%		Singapore	RM123.6b 18.6%
	Austria	RM3.7b 16.9%		Japan	RM89.9b 13.6%
	Hong Kong	RM2.8b 12.9%		Hong Kong	RM76.4b 11.5%

FDI by Region

The top region of FDI flows was from Asia with the share of 58.1 per cent, followed by Europe (32.4%) and Americas (8.4%). These three regions collectively contributed RM21.4 billion (Q4 18: RM13.6 billion), as shown in **Exhibit 3**.

As at first quarter of 2019, Asia region held the largest FDI position which accounted for 53.1 per cent (RM351.7 billion), followed by Europe (29.4%) and Americas (15.8%). The total FDI position from these three regions was RM651.0 billion. Singapore and Japan were the main investors from the Asia region.

Exhibit 3: Share of FDI by Region, Q1 2019





					
	ASIA	EUROPE	AMERICAS	AFRICA	OTHERS
FLOWS	58.1%	32.4%	8.4%	-0.5%	1.6%
	RM12.6b	RM7.0b	RM1.8b	-RM0.1b	RM0.4b
POSITION	53.1%	29.4%	15.8%	0.1%	1.7%
	RM351.7b	RM194.8b	RM104.5b	RM0.6b	RM11.1b

FDI by Sector

FDI flows were mainly channelled to the Services sector which amounted RM11.1 billion (51.1%), particularly in Human health & social work, Real estate and Financial & insurance / takaful activities. Manufacturing (27.2%) was the second contributor, followed by Mining & quarrying sector (21.2%) as shown in **Exhibit 4**.

The main recipient of FDI position were mainly in Services (49.5%) and Manufacturing (39.9%) sector. Financial & insurance / takaful, Wholesale & retail trade and Real estate activities were the major contributors for Services sector.

Exhibit 4: Share of FDI by Sector, Q1 2019

	FLOWS			POSITION	
	Q4 18	Q1 19		Q4 18	Q1 19
	60.5% RM7.8b	51.1% RM11.1b	Services	48.2% RM304.1b	49.5% RM328.2b
	1.0% RM0.1b	21.2% RM4.6b	Mining & quarrying	7.2% RM45.4b	7.4% RM48.9b
	36.0% RM4.7b	27.2% RM5.9b	Manufacturing	41.2% RM260.1b	39.9% RM264.7b
	2.5% RM0.3b	0.5% RM0.1b	Others	3.4% RM21.5b	3.1% RM20.8b

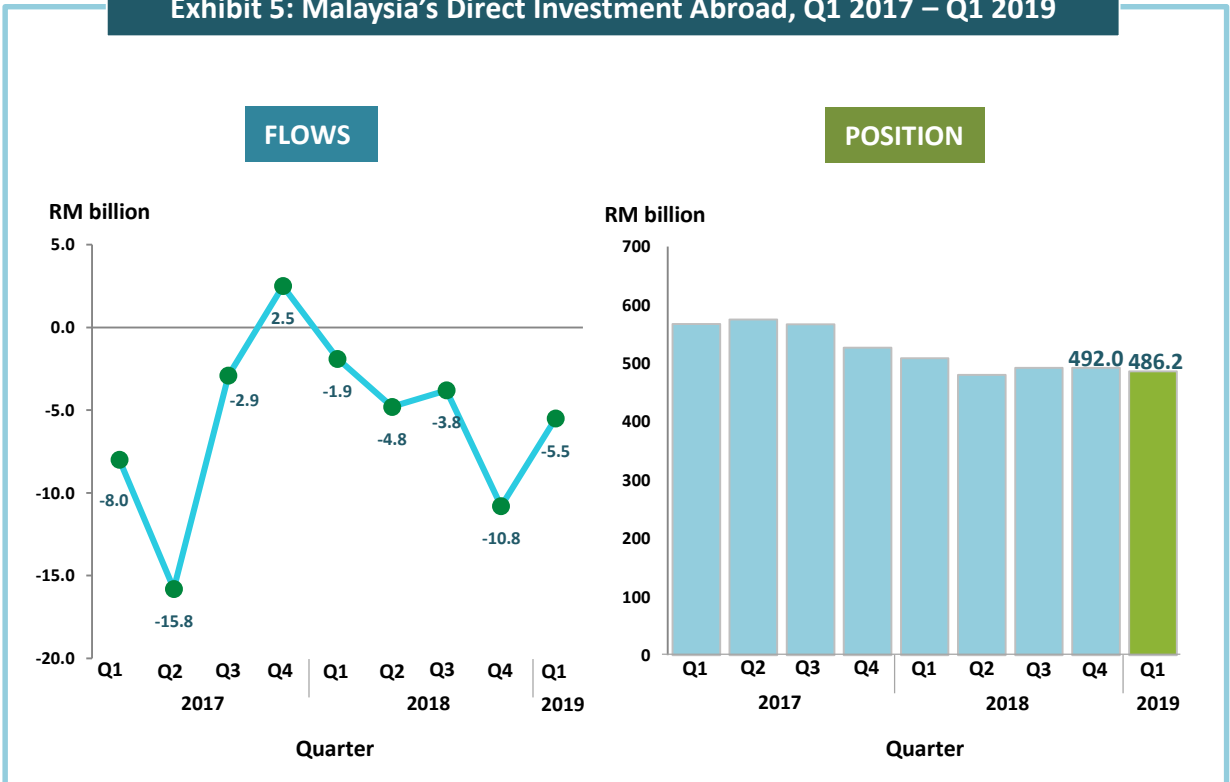
DIRECT INVESTMENT ABROAD (DIA)

DIA refers to investment in the form of financial instruments namely equity & investment fund shares (include reinvestment of earnings) and debt instruments (inter-company loans, trade credit, advances, etc.) by Malaysian direct investors that owned at least 10 per cent equity in companies abroad.

Highlights

- ❑ DIA flows recorded a value of RM5.5 billion in the first three months of 2019, a lower inflow was observed as compared to RM10.8 billion in previous quarter.
- ❑ DIA position decreased from RM492.0 billion to RM486.2 billion as at the end of first quarter 2019, as shown in Exhibit 5.

Exhibit 5: Malaysia's Direct Investment Abroad, Q1 2017 – Q1 2019

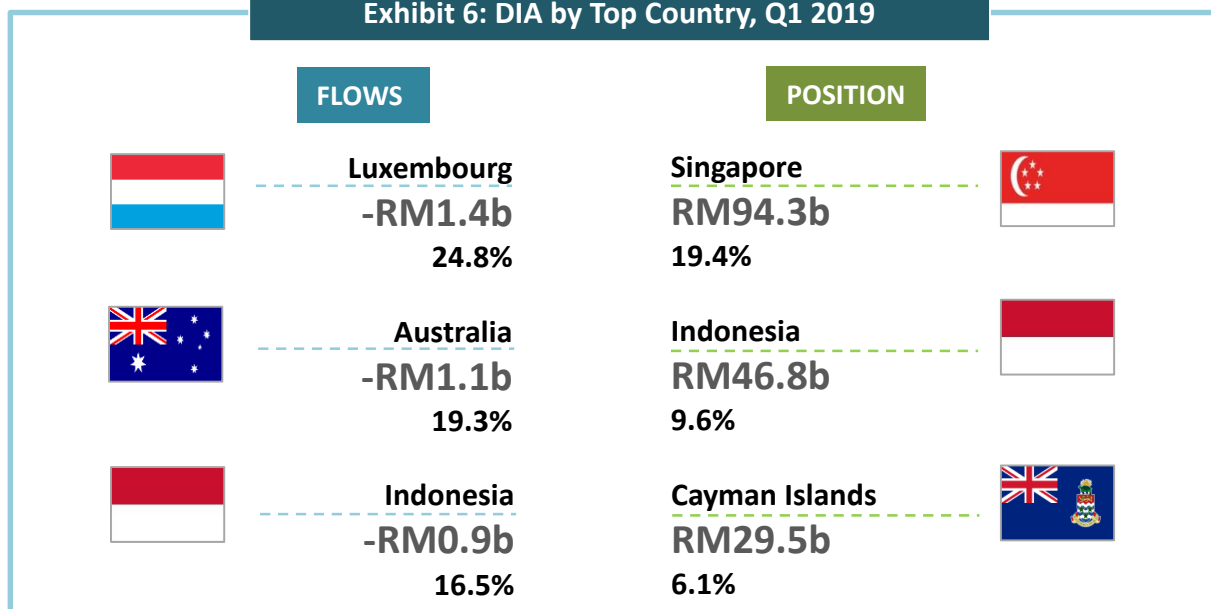


DIA by Top Country

For the first quarter 2019, Luxembourg was the top destination country of DIA flows with RM1.4 billion (24.8%), followed by Australia (19.3%) and Indonesia (16.5%). These three countries accounted for RM3.4 billion (Q4 18: RM0.5 billion) of DIA flows, as shown in Exhibit 6.

As at end of first quarter 2019, Singapore held the largest DIA position which accounted for 19.4 per cent (RM94.3 billion), followed by Indonesia (9.6%) and Cayman Islands (6.1%).

Exhibit 6: DIA by Top Country, Q1 2019

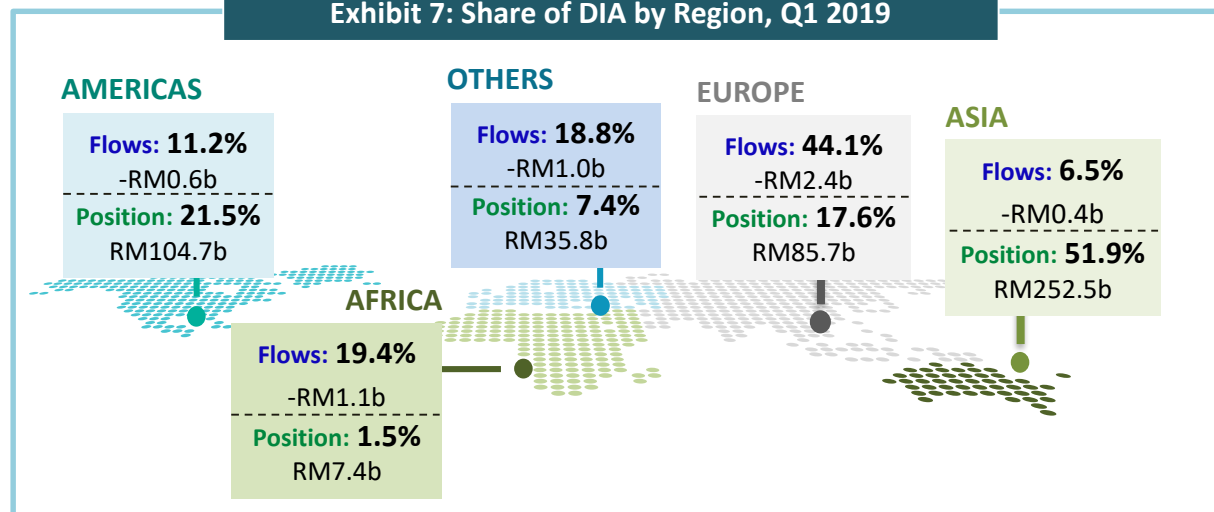


DIA by Region

The top investment region for DIA flows was Europe, which contributed RM2.4 billion with 44.1 per cent. This was followed by Africa (19.4% or RM1.1 billion) as shown in **Exhibit 7**. These two regions accounted for RM3.5 billion of total DIA flows (Q4 18: inflows RM1.2 billion). Luxembourg and United Kingdom were the top destinations of DIA flows in Europe region.

DIA position was channelled mainly to Asia region with 51.9 per cent, followed by Americas (21.5%) and Europe (17.6%). These three regions collectively contributed RM442.9 billion or 91.0 per cent of total DIA position. Asia region was led by Singapore and Indonesia.

Exhibit 7: Share of DIA by Region, Q1 2019







DIA by Sector

DIA flows was predominantly in Services sector with 41.9 per cent. Mining & quarrying sector contributed 38.1 per cent, followed by Manufacturing sector 21.0 per cent, as shown in **Exhibit 8**. Financial & insurance / takaful and Real estate activities were the main contributors for Services sector.

As at end of first quarter 2019, more than half of the DIA position (64.3%) was recorded in the Services sector, mainly in Financial & insurance / takaful activities and Real estate activities, followed by Mining & quarrying sector contributed 17.9 per cent.

Exhibit 8: Share of DIA by Sector, Q1 2019

	FLOWS			POSITION	
	Q4 18	Q1 19		Q4 18	Q1 19
	21.0% -RM2.3b	41.9% -RM2.3b	Services	65.6% RM322.6b	64.3% RM312.7b
	72.6% -RM7.8b	38.1% -RM2.1b	Mining & quarrying	16.7% RM82.0b	17.9% RM86.9b
	1.6% -RM0.2b	21.0% -RM1.1b	Manufacturing	7.2% RM35.7b	7.8% RM37.8b
	4.7% -RM0.5b	-1.0% RM0.1b	Others	10.5% RM51.8b	10.1% RM48.9b

TIME SERIES TABLE, Q1 2017- Q1 2019

Time Series of FDI, Q1 2017 – Q1 2019 (RM Million)

Year	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
Flows	17,237	8,663	12,067	2,452	11,153	4,314	4,299	12,882	21,726
Position	557,385	556,723	589,206	595,497	600,909	605,097	623,079	631,164	662,668

Time Series of DIA, Q1 2017 – Q1 2019 (RM Million)

Year	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
Flows	-8,028	-15,810	-2,922	2,512	-1,923	-4,807	-3,775	-10,802	-5,466
Position	567,205	574,787	566,859	526,493	508,670	479,934	491,961	492,008	486,218

FDI Flows by Sector, Q1 2017 – Q1 2019 (RM Million)

SECTOR	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
Agriculture	-19	103	-53	146	-21	-23	-6	104	-13
Mining and quarrying	6,477	814	3,156	637	-1,482	1387	24	54	4,611
Manufacturing	3,908	3,072	2,724	-3,433	10,389	-2,930	3,313	4,710	5,913
Construction	374	558	287	738	265	135	108	220	118
Services	6,497	4,116	5,953	4,365	2,002	5,745	860	7,795	11,096
Total	17,237	8,663	12,067	2,452	11,153	4,314	4,299	12,882	21,726

DIA Flows by Sector, Q1 2017 – Q1 2019 (RM Million)

SECTOR	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
Agriculture	-948	-240	212	-238	3,505	-7	-36	-619	309
Mining and quarrying	-1,948	-3,014	-668	3,091	-1,199	-827	-176	-7,841	-2,081
Manufacturing	-815	-683	287	-916	22	147	-552	-177	-1,148
Construction	-119	-227	-25	-63	55	-195	607	108	-258
Services	-4,198	-11,647	-2,727	637	-4,306	-3,925	-3,619	-2,272	-2,288
Total	-8,028	-15,810	-2,922	2,512	-1,923	-4,807	-3,775	-10,802	-5,466

FDI Flows by Region, Q1 2017 – Q1 2019 (RM Million)

Block of Countries / Quarter	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
EUROPE	6,767	309	3,554	1,101	4,243	82	2,522	4,149	7,036
of which:									
Netherlands	1,170	-1,365	255	629	1,403	-1,923	-66	3,118	2,261
Denmark	86	59	-58	101	-21	-107	198	103	-19
Germany	634	1,067	648	1,359	1,123	-43	169	1,261	548
Luxembourg	-41	702	455	56	169	158	140	-412	19
France	127	-174	504	-140	243	71	-3	755	182
United Kingdom	3,102	1,078	966	-105	252	1,629	1,277	272	462
AFRICA	1,742	455	207	28	-562	219	-34	-228	-100
of which:									
Mauritius	1,750	455	102	37	-135	214	-41	-196	-138
AMERICAS	-581	3,216	2,312	-4,984	2,767	477	1,398	3,162	1,816
North America	-2,063	1,920	-101	-4,678	2,207	1,192	2,277	764	2,055
of which:									
United States of America	-2,104	1,920	14	-4,715	2,286	1,317	2,094	834	2,085
Latin America	710	851	2,524	572	-4,181	-896	-1,132	1,768	-268
of which:									
Bermuda	286	506	148	134	465	-1,952	104	1,379	131
British Virgin Islands	70	178	283	93	-498	-9	109	630	100
Cayman Islands	383	319	2,572	485	-2,869	1,129	-1,203	-24	-414
ASIA	9,750	4,529	6,071	7,325	4,459	3,580	311	6,323	12,615
East Asia	7,443	3,761	5,514	5,905	2,375	3,193	1,839	3,556	11,409
of which:									
China, People's Republic of	2,536	2,302	1,019	1,030	286	5	248	175	-238
Hong Kong	1,645	590	3,465	3,181	442	3,601	487	1,856	2,795
Japan	2,458	1,162	419	1,020	1,573	9	1,018	2,264	8,423
Korea, Republic of	612	-352	517	162	370	-232	32	-123	267
Taiwan	193	58	95	512	-296	-191	54	-617	162
South East Asia & Other Asia	1,980	790	3,515	2,863	1,895	97	-1,358	1,555	1,890
of which:									
Cambodia	18	-13	-1	13	0	-20	6	15	-2
Indonesia	151	306	956	280	193	263	174	406	13
Philippines	-111	11	108	221	767	179	-140	3	139
Singapore	1,383	473	2,336	2,154	890	-562	-1,255	825	1,589
Thailand	557	0	114	208	45	217	-137	320	149
Vietnam	61	2	-10	265	105	20	27	-40	42
OCEANIA	-439	151	-87	-1,085	207	-132	48	-577	357
of which:									
Australia	-417	38	-233	-1,118	171	-190	105	153	237
OTHERS	-2	2	11	66	38	88	54	53	1
TOTAL	17,237	8,663	12,067	2,452	11,153	4,314	4,299	12,882	21,726

DIA Flows by Region, Q1 2017 – Q1 2019 (RM Million)

Block of Countries / Quarter	Q117 ^f	Q217 ^f	Q317 ^f	Q417 ^f	Q118 ^r	Q218 ^r	Q318 ^r	Q418 ^r	Q119 ^p
EUROPE	-1,312	-3,967	-914	328	2,356	-1,567	-1,827	-112	-2,410
of which:									
Netherlands	-50	518	-279	-111	3,420	-890	-153	-81	0
Germany	124	68	-93	-10	62	37	-11	73	11
Luxembourg	-842	-828	-138	876	-328	-341	-570	563	-1,358
United Kingdom	-338	-3,979	154	21	-604	277	-449	-644	-832
AFRICA	714	-2,464	68	2,306	119	445	537	1,326	-1,060
of which:									
Mauritius	171	-1,193	-836	1,256	-309	831	769	-947	-267
AMERICAS	-4,791	-2,325	-35	-624	793	483	190	-264	-613
North America	-1,370	-162	-3	-226	-301	-24	-18	-1,557	-821
of which:									
United States of America	-1,113	-84	125	-60	-154	67	101	365	-285
Canada	-257	-77	-128	-166	-147	-91	-118	-1,922	-535
Latin America	-3,431	-1,903	-370	-446	1,079	388	188	1,225	252
of which:									
Bermuda	-2,404	-1,372	-44	-33	-67	25	-10	671	303
British Virgin Islands	326	-238	-130	-70	1,248	365	-92	685	-232
Cayman Islands	-1,351	-290	-192	-340	-102	-1	286	-184	147
ASIA	-3,289	-7,309	-2,321	-869	-4,234	-4,145	-3,281	-12,396	-355
East Asia	-86	734	-1,135	724	-501	-284	-871	1,831	-514
of which:									
China, People's Republic of	143	224	19	558	-79	-104	-474	-268	-49
Hong Kong	-199	327	-1,054	277	-106	41	-167	-383	-368
Japan	0	31	-26	35	32	-7	-41	136	-57
Korea, Republic of	14	5	36	-54	-312	-178	-269	128	2
Taiwan	-44	148	-110	-92	-36	-36	80	2,218	-43
South East Asia and Other Asia	-17	-24	-1	6	-39	2	-3	14	-3
of which:									
Cambodia	-422	-232	25	-213	-157	-37	-283	-221	-344
Indonesia	8	-2,145	-757	298	235	-1,041	-292	-1,636	-901
Philippines	-38	-50	-61	-46	-29	-61	-64	-221	-111
Singapore	-1,452	-3,768	360	-1,629	-2,476	-1,084	-1,462	-1,414	1,370
Thailand	-434	-616	-82	-97	-628	37	8	-399	134
Vietnam	256	-186	100	-160	-67	-94	-132	-417	51
OCEANIA	650	256	244	1,375	-958	-24	605	646	-1,031
of which:									
Australia	30	199	-486	1,414	-344	-2	681	539	-1,053
OTHERS	0	-1	36	-4	2	2	1	-1	4
TOTAL	-8,028	-15,810	-2,922	2,512	-1,923	-4,807	-3,775	-10,802	-5,466



**Household Income, Expenditure
and Basic Amenities Survey 2019**
January – December 2019



SDG Dashboard Launching
15 March 2019
SDG Baseline Report
May 2019



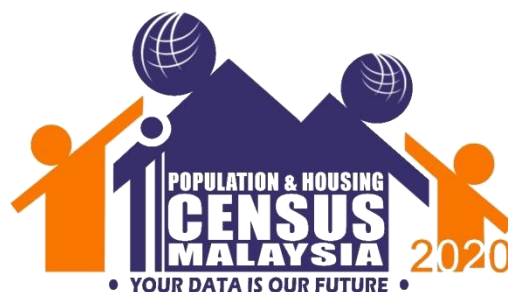
**Wholesale &
Retail Census 2019**
March – September 2019



**ISI World Statistics
Congress 2019**
18 – 23 August 2019



National Statistics Day
20 October 2019



**Population & Housing
Census Malaysia**
2019 - 2020

