



DEPARTMENT OF STATISTICS MALAYSIA
MINISTRY OF ECONOMIC AFFAIRS

QUARTERLY BULLETIN

FOREIGN DIRECT INVESTMENT IN MALAYSIA (FDI)
& MALAYSIA'S DIRECT INVESTMENT ABROAD (DIA)



Fourth Quarter, **2019**

Key Highlights on

FDI & DIA in Fourth Quarter 2019

FDI in Malaysia registered a higher net inflow of **RM3.7 billion** from RM2.9 billion in Q3 2019

FDI FLOWS BY REGION



ASIA
RM3.4b



EUROPE
RM0.8b



OTHERS
-RM0.1b

TOP SECTOR

1

Services
RM1.6 billion



2

Construction
RM1.0 billion



3

Manufacturing
RM0.6 billion



TOP COUNTRY



Singapore
RM1.2b



Ireland
RM1.1b



Hong Kong
RM0.8b

Malaysia's DIA recorded a lower net outflow of **RM1.5 billion** as against RM3.7 billion in Q3 2019

DIA FLOWS BY REGION



AMERICAS
-RM5.8b



OTHERS
RM0.2b



EUROPE
RM1.0b

TOP SECTOR

1

Mining
-RM3.5 billion



2

Construction
-RM0.2 billion



3

Agriculture
RM0.1 billion



TOP COUNTRY



Brazil
-RM4.8b



Singapore
-RM1.4b



USA
-RM0.6b

Notes:

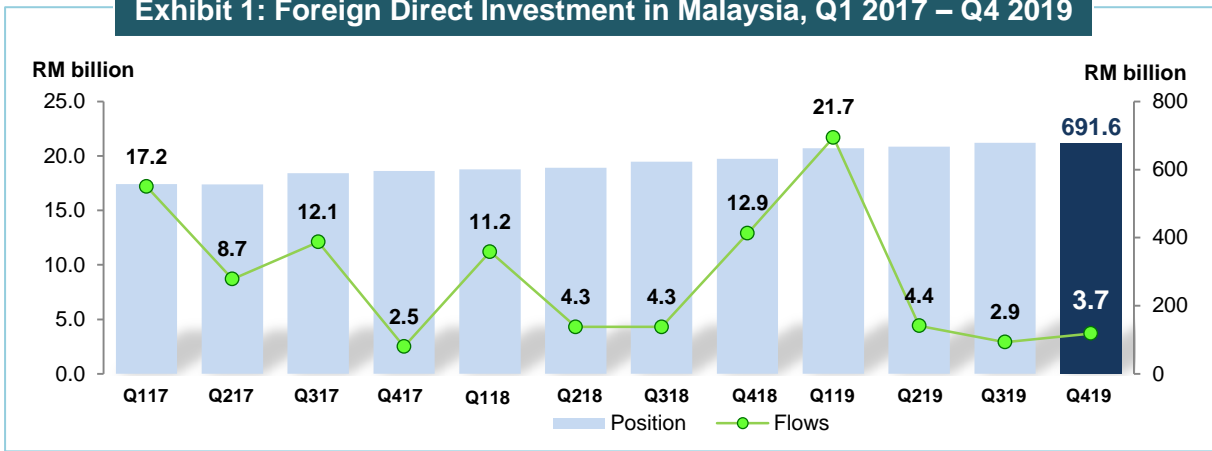
- Negative value refers to net outflow
- 'b' refer to billion
- Any differences in the aggregated data are due to rounding

FOREIGN DIRECT INVESTMENT (FDI)

Highlights

- FDI flows in Malaysia recorded RM3.7 billion in the fourth quarter of 2019, compared to RM2.9 billion last quarter.
- As at end of fourth quarter 2019, FDI position registered a value of RM691.6 billion, as shown in Exhibit 1.

Exhibit 1: Foreign Direct Investment in Malaysia, Q1 2017 – Q4 2019

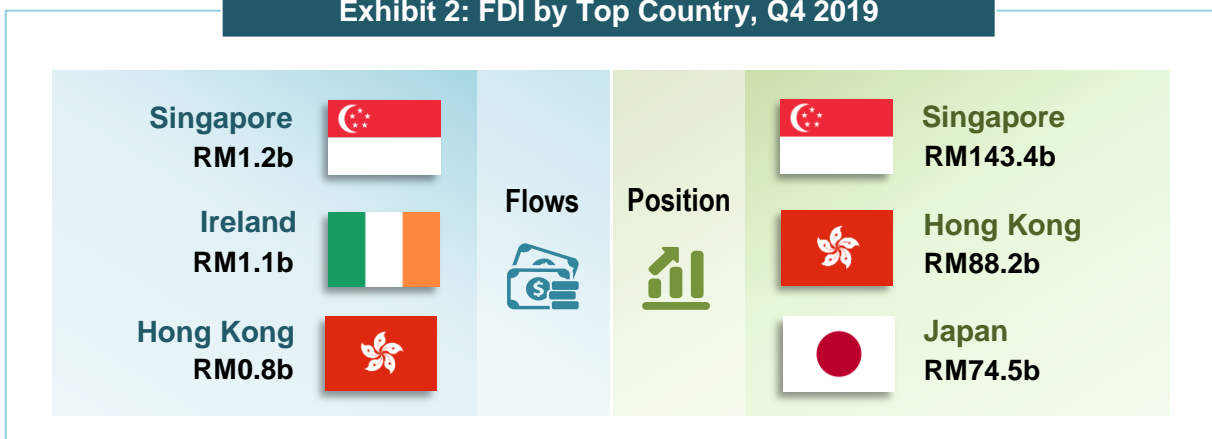


FDI by Top Country

FDI were mainly from Singapore (RM1.2 billion), Ireland (RM1.1 billion) and Hong Kong (RM0.8 billion). These countries collectively contributed RM3.1 billion, as shown in **Exhibit 2**.

Singapore held the largest position of FDI with a value of RM143.4 billion, followed by Hong Kong (RM88.2 billion) and Japan (RM74.5 billion). These three countries accumulated for RM306.1 billion to total FDI position.

Exhibit 2: FDI by Top Country, Q4 2019

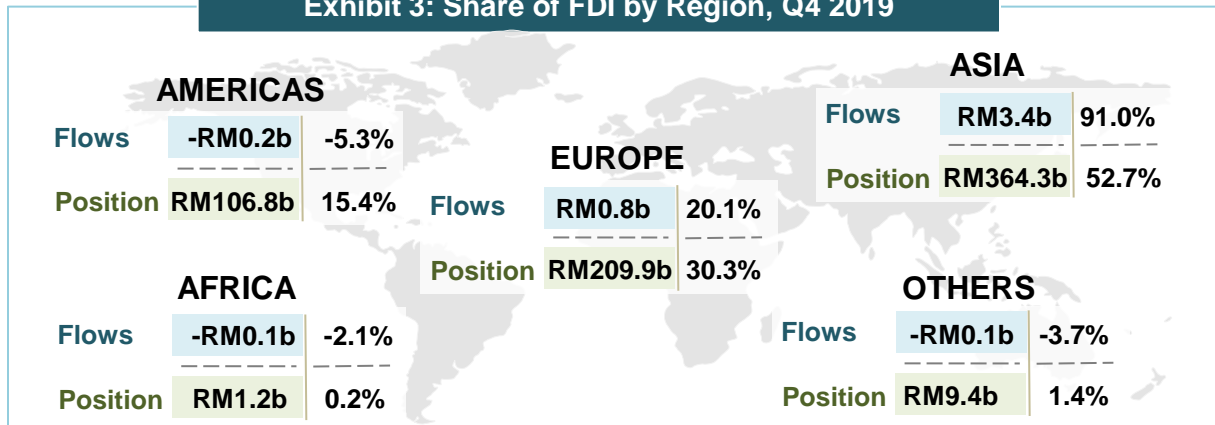


FDI by Region

Asia was the top region of FDI flows with a value of RM3.4 billion, followed by Europe (RM0.8 billion), as shown in **Exhibit 3**.

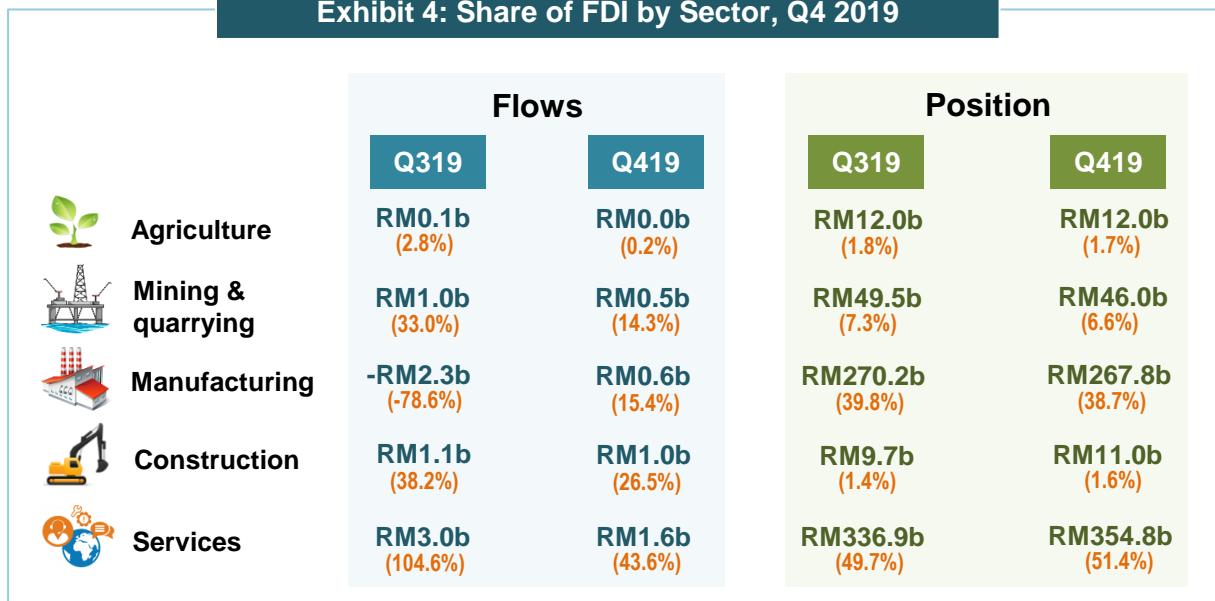
As for FDI position, Asia with cumulative share of 52.7 per cent was the top contributor, and followed by Europe (30.3%). These two regions contributed RM574.2 billion as at end of fourth quarter 2019.

Exhibit 3: Share of FDI by Region, Q4 2019



FDI by Sector

Exhibit 4: Share of FDI by Sector, Q4 2019



FDI flows were mainly registered in Services sector which amounted RM1.6 billion, followed by Construction sector (RM1.0 billion), as shown in **Exhibit 4**.

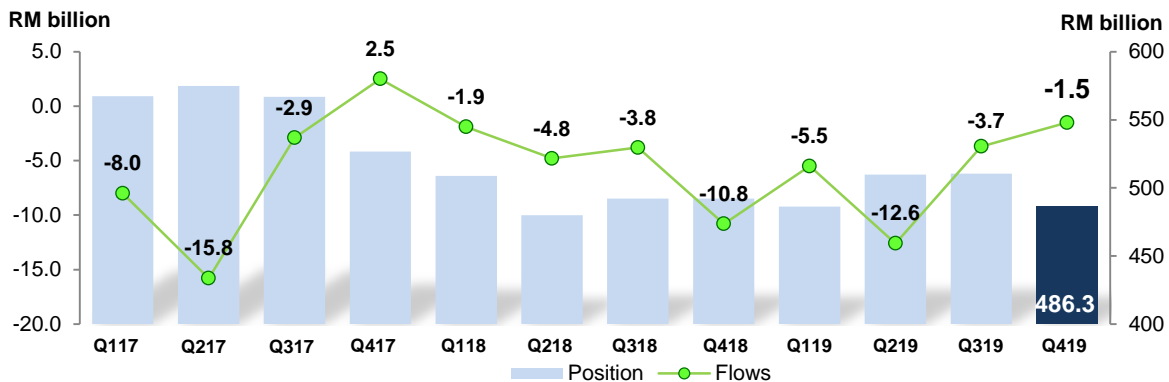
As for FDI position, Services was the largest contributor which recorded RM354.8 billion (51.4%), followed by Manufacturing (38.7%). FDI position of Services sector was mainly contributed by Financial & insurance / takaful activities.

DIRECT INVESTMENT ABROAD (DIA)

Highlights

- Malaysia's DIA flows registered a lower net outflow of RM1.5 billion in the fourth quarter of 2019 from RM3.7 billion in previous quarter.
- As at end of fourth quarter 2019, DIA position recorded a lower value of RM486.3 billion as against RM510.5 billion in last quarter.

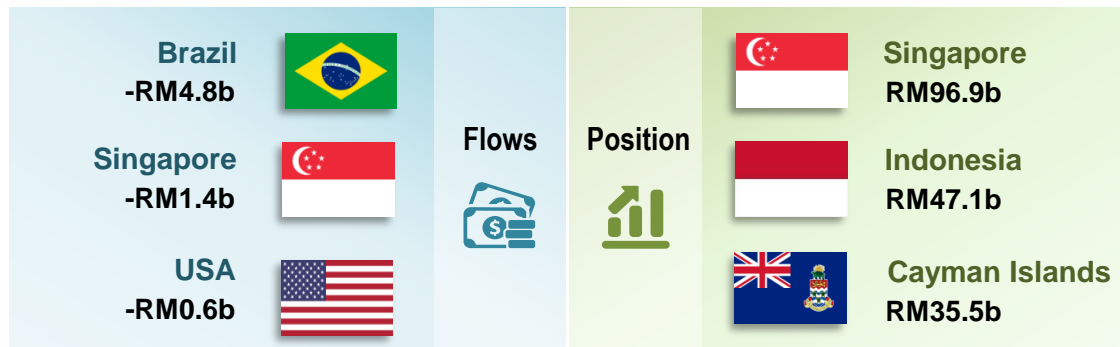
Exhibit 5: Malaysia's Direct Investment Abroad, Q1 2017 – Q4 2019



DIA by Top Country

The top three countries contributed to DIA flows were Brazil with RM4.8 billion, followed by Singapore (RM1.4 billion) and USA (RM0.6 billion). These three countries accounted for RM6.8 billion of DIA flows, as depicted in **Exhibit 6**.

Exhibit 6: DIA by Top Country, Q4 2019



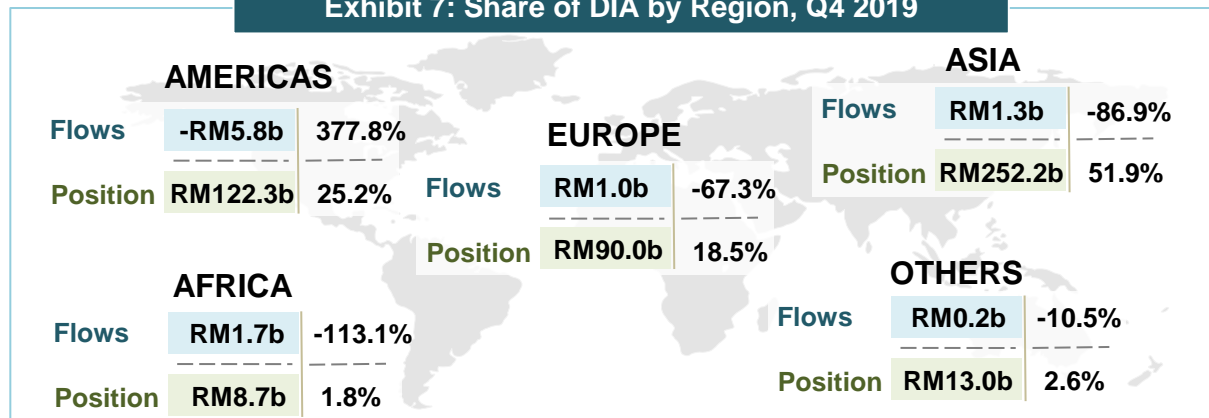
As at end of fourth quarter 2019, Singapore held the largest DIA position which accounted for RM96.9 billion, followed by Indonesia (RM47.1 billion) and Cayman Islands (RM35.5 billion).

DIA by Region

Americas registered as the top destination for DIA flows which amounted at RM5.8 billion, as shown in **Exhibit 7**.






As for DIA position, Asia was the major contributor for DIA position with a cumulative value of RM252.2 billion or 51.9 per cent. This was followed by Americas (25.2%) and Europe (18.5%). These three regions collectively contributed RM464.5 billion to total DIA position.

Exhibit 7: Share of DIA by Region, Q4 2019



DIA by Sector

Exhibit 8: Share of DIA by Sector, Q4 2019

	Flows		Position	
	Q319	Q419	Q319	Q419
 Agriculture	RM1.1b (-28.3%)	RM0.1b (-7.1%)	RM41.5b (8.1%)	RM42.6b (8.8%)
 Mining & quarrying	-RM1.2b (31.4%)	-RM3.5b (226.6%)	RM87.6b (17.1%)	RM64.5b (13.3%)
 Manufacturing	-RM1.4b (37.4%)	RM0.9b (-58.5%)	RM38.1b (7.5%)	RM36.1b (7.4%)
 Construction	-RM0.0b (1.1%)	-RM0.2b (13.3%)	RM6.9b (1.4%)	RM7.2b (1.5%)
 Services	-RM2.2b (58.4%)	RM1.1b (-74.3%)	RM336.5b (65.9%)	RM335.9b (69.0%)

DIA flows was predominantly recorded in Mining & quarrying sector with a value of RM3.5 billion, followed by Construction sector at RM0.2 billion, as shown in **Exhibit 8**.

DIA position were mainly in Services sector which registered RM335.9 billion (69.0%), followed by Mining & quarrying RM64.5 billion (13.3%).

TIME SERIES TABLE, Q1 2018- Q4 2019

Time Series of FDI, Q1 2018 – Q4 2019 (RM Million)

Year	2018	2019	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419
Flows	32,648	32,759	11,153	4,314	4,299	12,882	21,726	4,395	2,906	3,732
Position	631,164	691,551	600,909	605,097	623,079	631,164	662,668	667,532	678,340	691,551

Time Series of DIA, Q1 2018 – Q4 2019 (RM Million)

Year	2018	2019	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419
Flows	-21,307	-23,329	-1,923	-4,807	-3,775	-10,802	-5,466	-12,631	-3,694	-1,538
Position	492,008	486,304	508,670	479,934	491,961	492,008	486,218	509,799	510,534	486,304

POPULATION & HOUSING
CENSUS 2020
MALAYSIA
YOUR DATA IS OUR FUTURE



Make Sure You're
COUNTED

For More Info : www.dosm.gov.my
www.mycensus.gov.my

