



**MALAYSIA**

# **MALAYSIA: FDI & DIA STATISTICS**

A stylized world map in shades of blue and white, with numerous small red and blue squares scattered across it, representing data points or locations.

## **QUARTERLY BULLETIN**

**FIRST QUARTER 2020**

**JABATAN PERANGKAIAN MALAYSIA**  
*DEPARTMENT OF STATISTICS, MALAYSIA*

## Key Highlights on FDI & DIA in First Quarter 2020

**FDI in Malaysia** registered a higher net inflow of **RM6.4 billion** as compared to RM5.4 billion in Q4 2019.

**Malaysia's DIA** recorded a higher net outflow at **RM3.0 billion** from RM1.1 billion in Q4 2019.

# FDI

# DIA

### FLOWS BY REGION



### TOP SECTOR



### TOP COUNTRY



**USA**  
RM1.7b



**UNITED KINGDOM**  
-RM1.8b



**SINGAPORE**  
RM1.3b



**INDONESIA**  
-RM1.0b



**IRELAND**  
RM1.1b



**CANADA**  
-RM0.8b

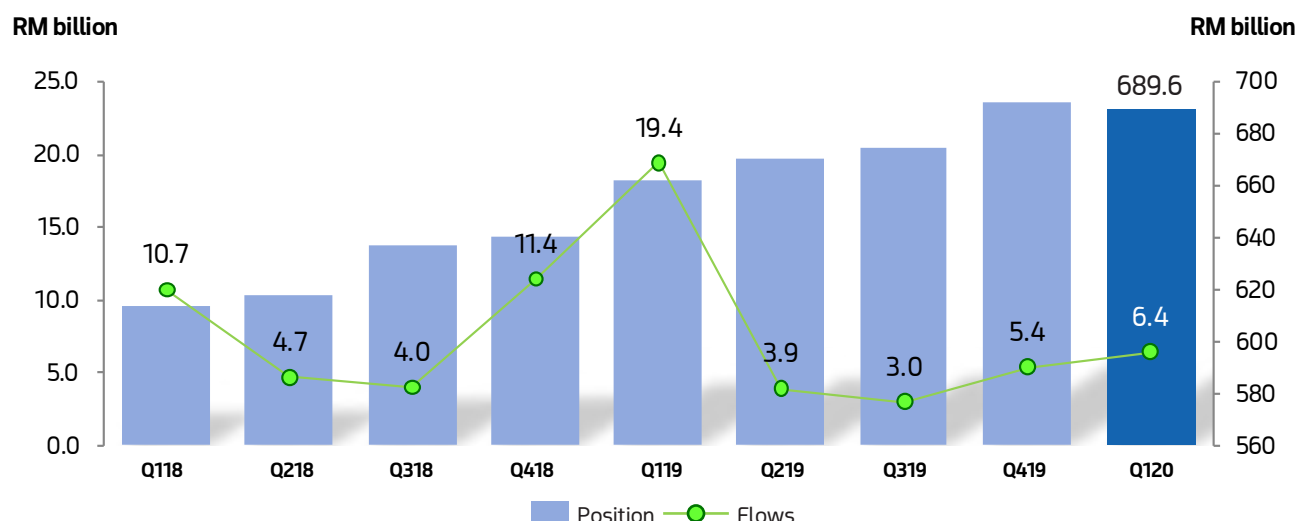
Notes:

- Negative value refers to net outflow
- 'b' refer to billion
- Any differences in the aggregated data are due to rounding

## HIGHLIGHTS

- FDI in Malaysia hit a higher net inflow of RM6.4 billion in the first quarter of 2020.
- As at end of Q1 2020, FDI position registered a value of RM689.6 billion as shown in Exhibit 1.

**Exhibit 1: Foreign Direct Investment in Malaysia, Q1 2018 – Q1 2020**

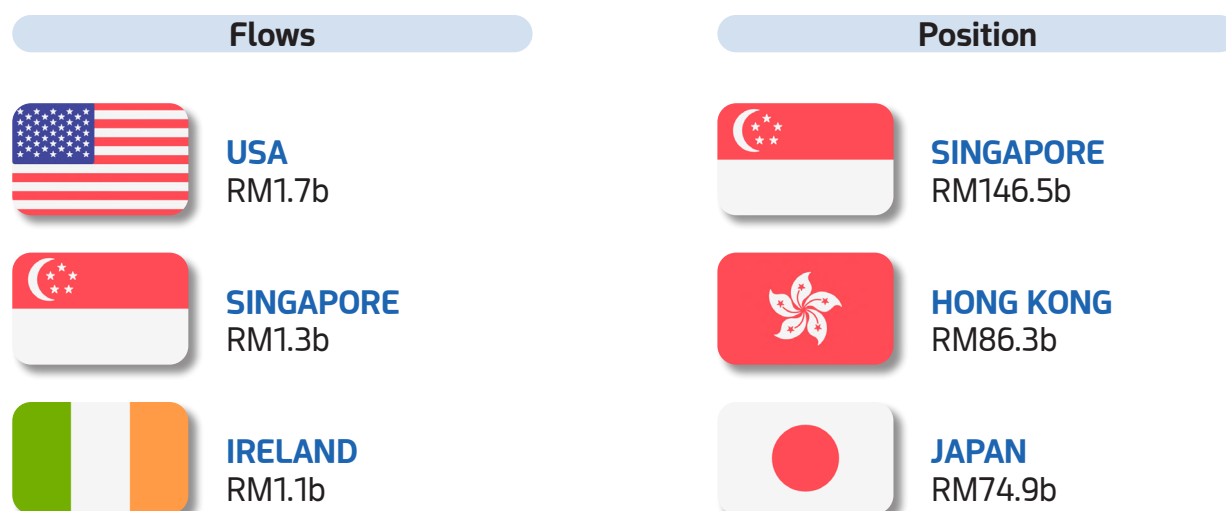


## FDI by Top Country

FDI were mainly contributed by USA (RM1.7 billion), Singapore (RM1.3 billion) and Ireland (RM1.1 billion)

As for FDI position, the main contributing countries were Singapore (RM146.5 billion), Hong Kong (RM86.3 billion) and Japan (RM74.9 billion). These three countries accumulated for RM307.6 billion to total FDI position.

**Exhibit 2: FDI by Top Country, Q1 2020**



## FDI by Region

The top three region of FDI flows were Asia (RM3.0 billion), Americas (RM1.6 billion) and Europe (RM1.3 billion) as shown in **Exhibit 3**.

Asia with the value of RM326.7 billion was the top region for FDI position, followed by Europe (RM207.4 billion) and Americas (RM107.7 billion).

**Exhibit 3: Share of FDI by Region, Q1 2020**






AMERICAS			EUROPE			ASIA		
Flows	RM1.6b	25.4%	Flows	RM1.3b	19.9%	Flows	RM3.0b	46.9%
Position	RM107.7b	15.6%	Position	RM207.4b	30.1%	Position	RM362.7b	52.6%
AFRICA			OTHERS			OCEANIA		
Flows	RM0.3b	5.2%	Flows	RM0.1b	0.9%	Flows	RM0.1b	1.7%
Position	RM1.6b	0.2%	Position	RM0.4b	0.1%	Position	RM9.9b	1.4%

## FDI by Sector

FDI flows were mainly registered in Manufacturing which amounted RM5.9 billion, followed by Mining & Quarrying (RM0.5 billion), as shown in **Exhibit 4**.

FDI position was mainly in Services sector with the value of RM350.7 billion, followed by Manufacturing (RM267.1 billion).

**Exhibit 4: Share of FDI by Sector, Q1 2020**

	Flows (RM billion)		Position (RM billion)	
	Q419	Q120	Q419	Q120
 Agriculture	0.1 (1.8%)	0.0* (0.1%)	12.1 (1.7%)	11.3 (1.7%)
 Mining & quarrying	0.7 (12.0%)	0.5 (8.1%)	47.4 (6.9%)	49.2 (7.1%)
 Manufacturing	1.7 (31.3%)	5.9 (92.7%)	270.0 (39.0%)	267.1 (38.7%)
 Construction	1.0 (18.0%)	-0.2 (-2.7%)	11.0 (1.6%)	11.3 (1.6%)
 Services	2.0 (36.9%)	0.1 (1.8%)	351.1 (50.8%)	350.7 (50.9%)

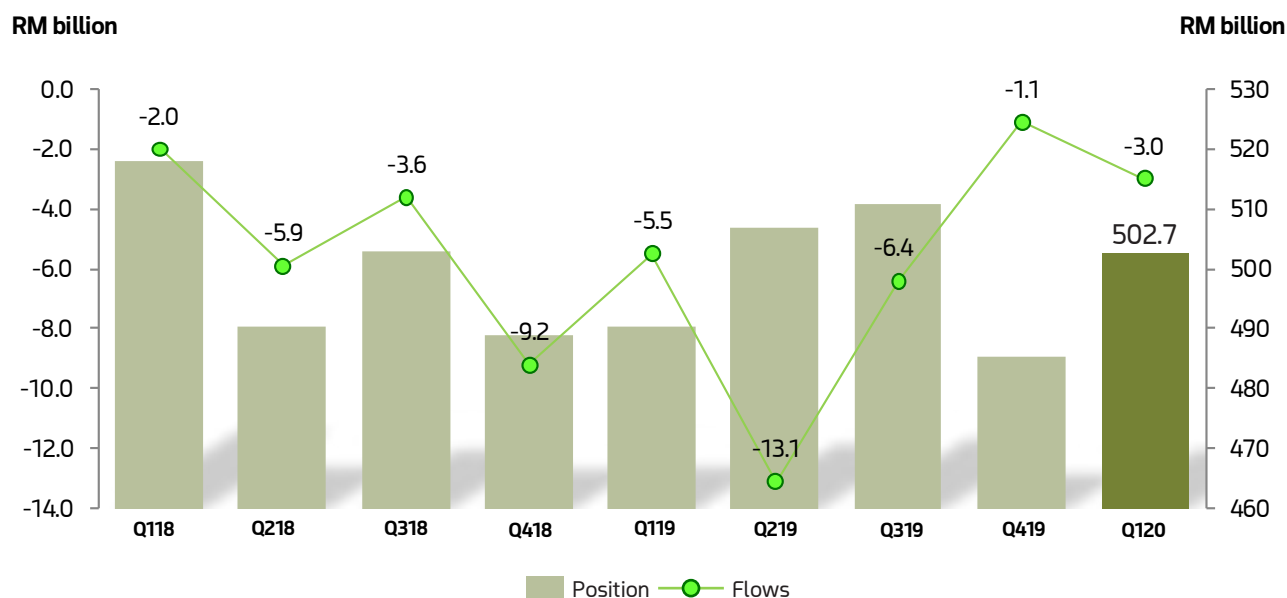
Notes: \*Less than RM50 million.



## HIGHLIGHTS

- Malaysia's DIA recorded a higher net outflow of RM3.0 billion in the first quarter of 2020.
- As at end of Q1 2020, DIA position registered a higher value of RM502.7 billion as shown in **Exhibit 5**.

**Exhibit 5: Malaysia's Direct Investment Abroad, Q1 2018 – Q1 2020**

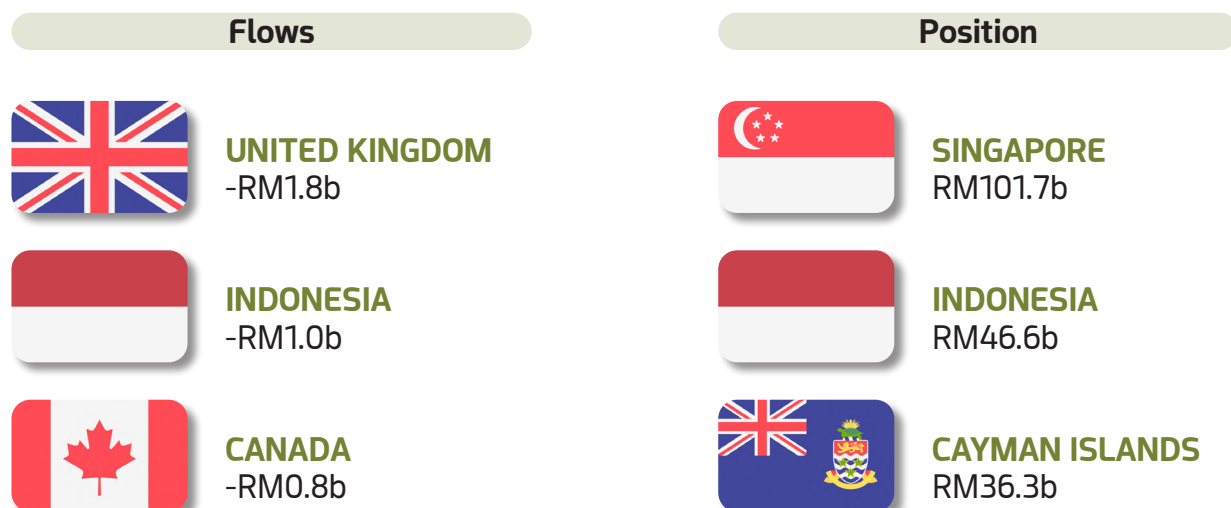


## DIA by Top Country

DIA flows were mainly to United Kingdom, Indonesia and Canada. These three countries collectively contributed an outflow of RM3.6 billion, as shown in **Exhibit 6**.

Singapore held the largest position of DIA with a value of RM101.7 billion, followed by Indonesia (RM46.6 billion) and Cayman Islands (RM36.3 billion). These three countries accumulated for RM184.7 billion.

**Exhibit 6: DIA by Top Country, Q1 2020**

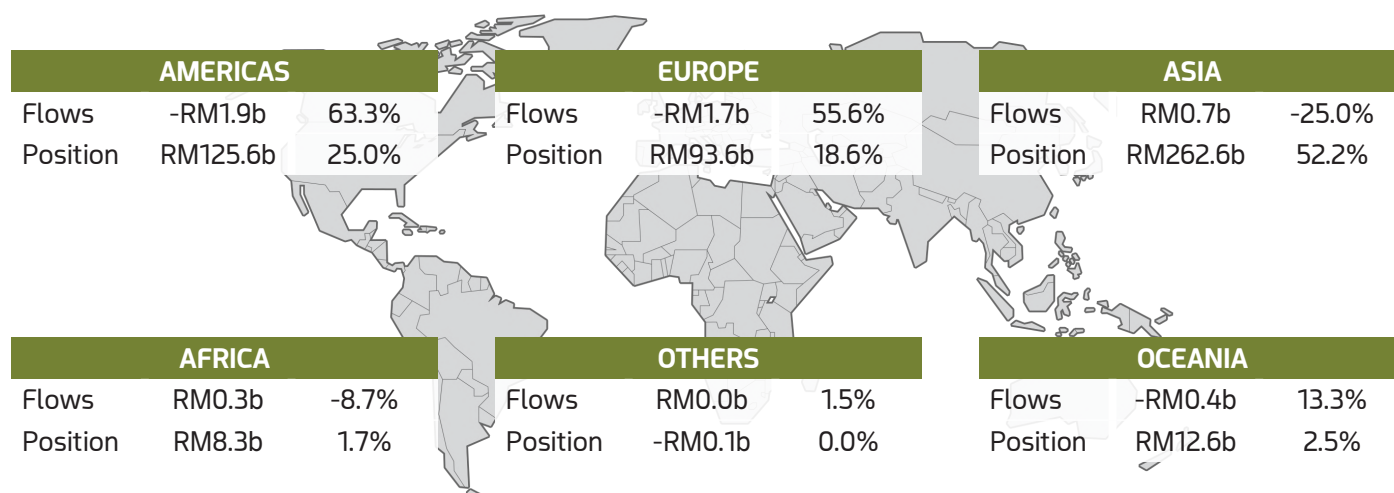


## DIA by Region

Americas with a value of RM1.9 billion was the top region of DIA flows, followed by Europe (RM1.7 billion), and Oceania (RM0.4 billion).

As for DIA position, Asia with cumulative share of 52.2 percent was the top contributor, followed by Americas (25.0%).

**Exhibit 7: Share of DIA by Region, Q1 2020**








## DIA by Sector

DIA flows were mainly recorded in Mining & quarrying sector which amounted RM1.9 billion, followed by Services as shown in **Exhibit 8**.

Services Sector was the main contributor of DIA position with the value of RM346.6 billion, followed by Mining & quarrying and Agriculture.

**Exhibit 8: Share of DIA by Sector, Q1 2020**

		Flows (RM billion)		Position (RM billion)	
		Q419	Q120	Q419	Q120
	Agriculture	0.3 (-24.3%)	-0.6 (20.1%)	42.5 (8.8%)	40.5 (8.1%)
	Mining & quarrying	-3.5 (322.1%)	-1.9 (62.3%)	64.0 (13.2%)	71.9 (14.3%)
	Manufacturing	0.8 (-73.2%)	0.4 (-12.5%)	36.2 (7.5%)	35.9 (7.1%)
	Construction	-0.2 (19.0%)	-0.2 (5.9%)	7.2 (1.4%)	7.8 (1.5%)
	Services	1.6 (-143.6%)	-0.7 (24.2%)	335.5 (69.1%)	346.6 (69.0%)

## TIME SERIES TABLE, Q1 2018 - Q1 2020

### Time Series of FDI, Q1 2018 – Q1 2020 (RM Million)

Year	2018	2019	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120
Flows	30,741	31,692	10,654	4,738	3,999	11,350	19,389	3,880	2,985	5,439	6,371
Position	639,713	691,554	613,525	617,793	636,824	639,713	661,546	669,687	674,358	691,554	689,622
Income	60,194	58,693	12,593	15,396	15,905	16,300	13,034	13,778	15,078	16,802	9,645

### Time Series of DIA, Q1 2018 – Q1 2020 (RM Million)

Year	2018	2019	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120
Flows	-20,638	-26,114	-2,011	-5,859	-3,584	-9,183	-5,536	-13,066	-6,431	-1,082	-2,977
Position	488,972	485,386	518,022	490,641	503,163	488,972	490,483	507,000	510,829	485,386	502,653
Income	26,931	28,839	5,556	6,479	5,203	9,694	5,920	9,239	7,203	6,477	4,336

Notes:

- Flows refers to acquisition and disposal of financial assets and liabilities during a reference period.
- Position refers to total stock of direct investment as at end of reference period.
- Income refers to repatriation of earnings to direct investors.

# POPULATION & HOUSING CENSUS 2020 MALAYSIA

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