



**PRIME MINISTER'S DEPARTMENT  
DEPARTMENT OF STATISTICS MALAYSIA**

# **MALAYSIA: FDI & DIA STATISTICS**



**QUARTERLY BULLETIN | THIRD QUARTER 2021**

**JABATAN PERANGKAAN MALAYSIA  
DEPARTMENT OF STATISTICS, MALAYSIA**

# Key Highlights on FDI & DIA in Third Quarter 2021

FDI in Malaysia registered a higher net inflow of RM12.8 billion as compared to RM8.2 billion in Q2 2021.

Malaysia's DIA recorded a turnaround to net inflow of RM4.7 billion from net outflow of RM4.0 billion in Q2 2021.

## FDI

## FLOWS BY REGION

## DIA



### ASIA

RM6.5b

1

### AFRICA

RM4.6b



### EUROPE

RM3.5b

2

### EUROPE

RM4.0b



### AMERICAS

RM1.8b

3

### OTHERS

-RM0.1b



## FDI

## TOP SECTOR

## DIA



01

### MANUFACTURING

RM7.9b



02

### SERVICES

RM4.4b



03

### MINING & QUARRYING

RM0.6b



01

### SERVICES

RM5.5b



02

### MINING & QUARRYING

RM28.1m



03

### CONSTRUCTION

-RM0.2b

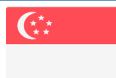
## FDI

## TOP COUNTRY

## DIA

### SINGAPORE

RM2.7b



### NETHERLANDS

RM2.2b



### USA

RM2.0b



### MAURITIUS

RM5.2b



### SWITZERLAND

RM3.1b



### AUSTRIA

RM0.9b

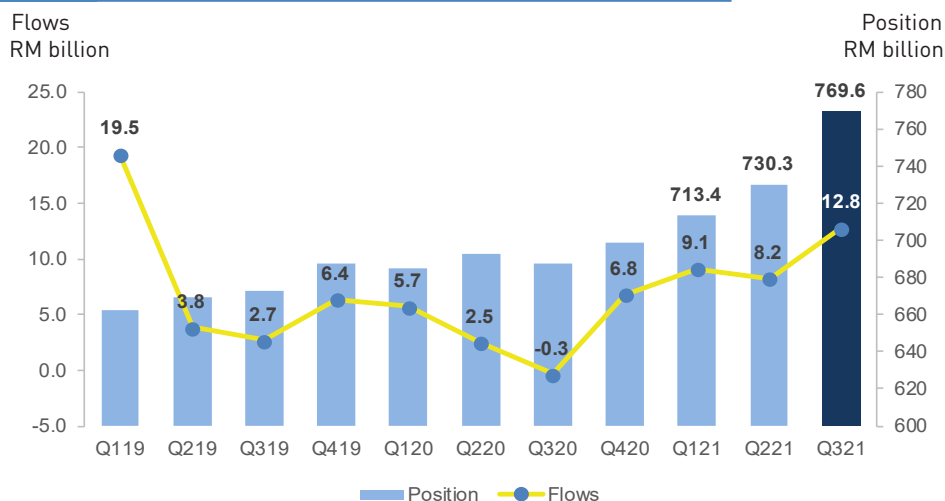
#### Notes:

- Negative value refers to net outflow
- 'b' refers to billion
- 'm' refers to million
- Any differences in the aggregated data are due to rounding

## FDI HIGHLIGHTS

- FDI in Malaysia recorded a higher net inflow of RM12.8 billion in Q3 2021 from RM8.2 billion in the preceding quarter, mainly in the form of Equity and investment fund shares.
- As at the end of third quarter 2021, FDI position registered a value of RM769.6 billion as shown in **Chart 1**.

**Chart 1:** Foreign Direct Investment in Malaysia (FDI), Q1 2019 - Q3 2021

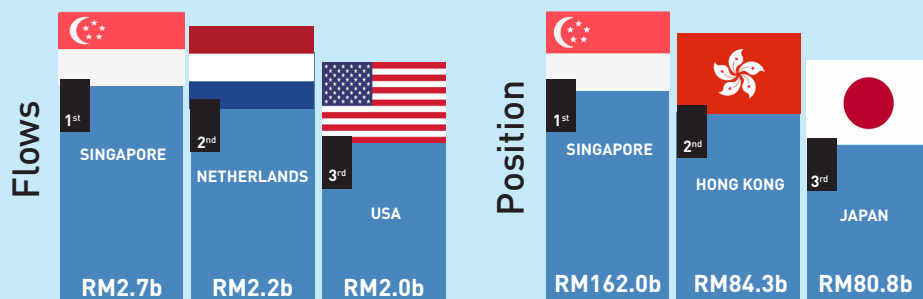


## FDI by Top Country

In Q3 2021, the inflow of FDI was mainly from Singapore at RM2.7 billion, followed by the Netherlands (RM2.2 billion) and the USA (RM2.0 billion).

As for FDI position, Singapore remained as the largest investor with RM162.0 billion or 21.1 per cent share, followed by Hong Kong (RM84.3 billion) and Japan (RM80.8 billion). These three countries accumulated RM327.1 billion or 42.5 per cent of the total FDI position (**Exhibit 1**).

**Exhibit 1:** FDI by Top Country



## FDI by Region

The Asia region recorded the highest FDI flows in the third quarter of 2021 which amounted to RM6.5 billion, followed by Europe (RM3.5 billion) and Americas (RM1.8 billion) as shown in **Exhibit 2**.

Similarly, Asia registered the largest FDI position with a cumulative share of 52.2 per cent, followed by Europe at 28.5 per cent and Americas at 17.4 per cent. These three regions contributed 98.1 per cent of the total FDI position in Malaysia.

**Exhibit 2: Share of FDI by Region**

### EUROPE

Flows : RM3.5b (27.1%)  
Position : RM219.1b (28.5%)

### AMERICAS

Flows : RM1.8b (13.9%)  
Position : RM133.9b (17.4%)

### AFRICA

Flows : RM0.5b (4.1%)  
Position : RM1.2b (0.2%)

### OTHERS

Flows : \*-RM0.0b (-0.3%)  
Position : RM0.8b (0.1%)

### ASIA

Flows : RM6.5b (50.4%)  
Position : RM402.0b (52.2%)

### OCEANIA

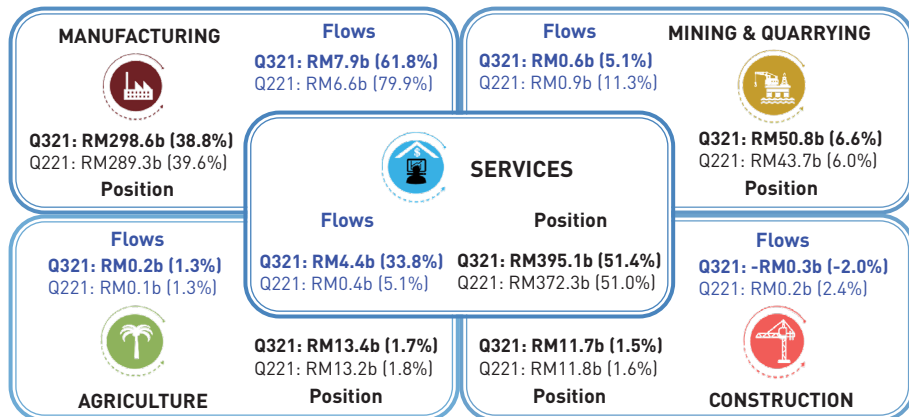
Flows : RM0.6b (4.8%)  
Position : RM12.5b (1.6%)

## FDI by Sector

FDI flows in Malaysia was mainly channelled into the Manufacturing sector which accounted for RM7.9 billion or 61.8 per cent of the total, an increase from RM6.6 billion in the preceding quarter. This was followed by Services and Mining & quarrying sectors which registered RM4.4 billion and RM0.6 billion respectively as depicted in **Exhibit 3**.

Total FDI position was primarily in the Services sector with a value of RM395.1 billion or 51.4 per cent, followed by Manufacturing at RM298.6 billion (38.8%) and Mining & quarrying sectors at RM50.8 billion (6.6%).

**Exhibit 3: Share of FDI by Sector**



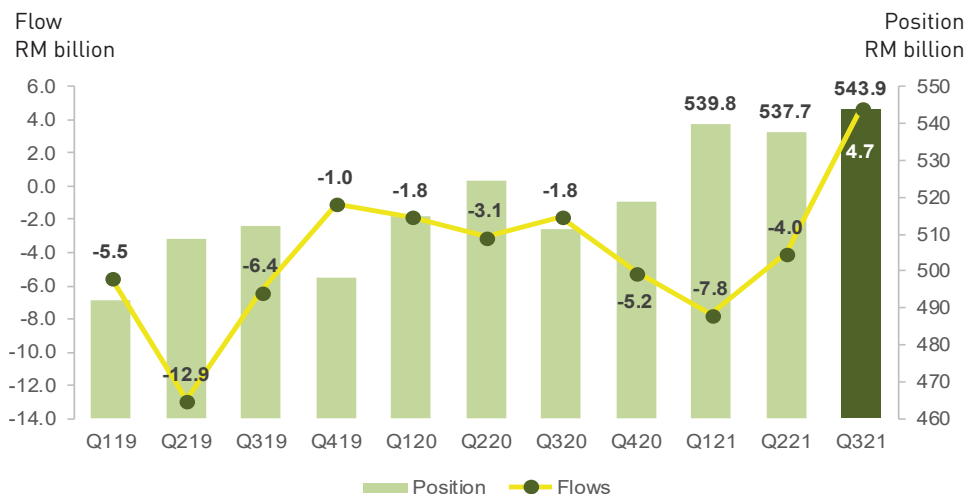
Notes:

- Negative value refers to net outflow
- "\*" refers to amount less than RM50 million

## DIA HIGHLIGHTS

- Foreign investment by Malaysian companies recorded a turnaround to inflow of RM4.7 billion driven by inflows in Equity and Debt instruments.
- As at the end of third quarter 2021, DIA position registered a value of RM543.9 billion as shown in **Chart 2**.

**Chart 2:** Malaysia's Direct Investment Abroad (DIA), Q1 2019 - Q3 2021

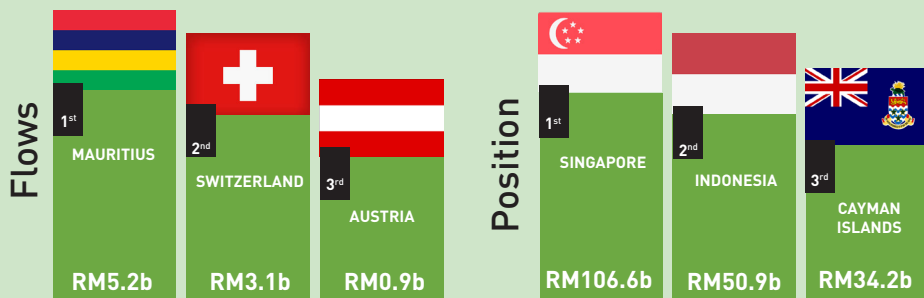


## DIA by Top Country

DIA inflows in Q3 2021 were predominantly from Mauritius (RM5.2 billion), Switzerland (RM3.1 billion) and Austria (RM0.9 billion), as shown in **Exhibit 4**.

In terms of position, Singapore received the biggest share of the investment from Malaysia with a value of RM106.6 billion, followed by Indonesia (RM50.9 billion) and the Cayman Islands (RM34.2 billion). These three countries accumulated RM191.7 billion (35.3%) of the total DIA position from Malaysia.

**Exhibit 4:** DIA by Top Country



## DIA by Region

Africa was the largest region for DIA inflows in the third quarter 2021 with a value of RM4.6 billion, followed by Europe at RM4.0 billion.

As for DIA position, Asia remained as the largest region with a total of RM278.2 billion or 51.2 per cent, followed by Americas at RM126.1 billion (23.2%) and Europe at RM113.6 billion (20.9%).

**Exhibit 5: Share of DIA by Region**

### EUROPE

Flows : RM4.0b (84.7%)  
Position : RM113.6b (20.9%)

### AMERICAS

Flows : -RM1.3b (-27.2%)  
Position : RM126.1b (23.2%)

### AFRICA

Flows : RM4.6b (96.2%)  
Position : RM1.3b (0.2%)

### OTHERS

Flows : -RM0.1b (-1.5%)  
Position : RM0.3b (0.1%)

### ASIA

Flows : -RM2.2b (-45.6%)  
Position : RM278.2b (51.2%)

### OCEANIA

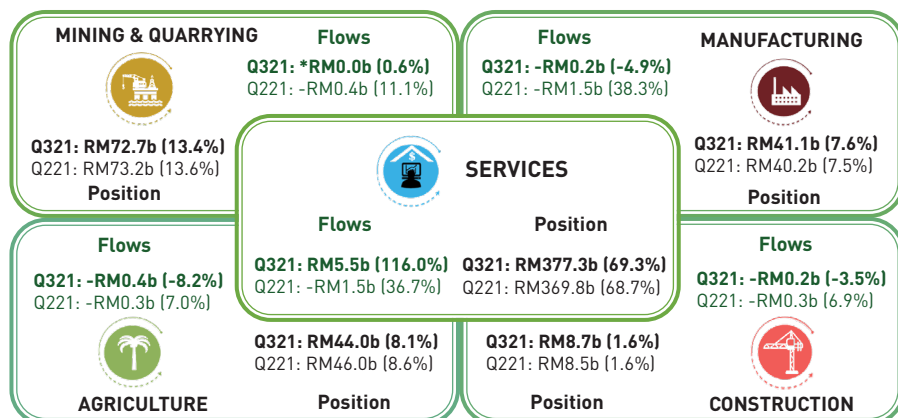
Flows : -RM0.3b (-6.7%)  
Position : RM24.3b (4.5%)

## DIA by Sector

Services sector registered as the main contributor to DIA inflows at RM5.5 billion, while Mining & quarrying sector also recorded net inflows of RM28.1 million.

Services sector was also the main contributor to DIA position with a value of RM377.3 billion or 69.4 per cent, followed by Mining & quarrying at RM72.7 billion (13.4%) and Agriculture at RM44.0 billion (8.1%).

**Exhibit 6: Share of DIA by Sector**



Notes:

- Negative value refers to net outflow
- "\*" refers to amount less than RM50 million

## Time Series for FDI, 2019 – Q3 2021 (RM Million)

Year/Quarter	2019	2020	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221	Q321
Flows	32,364	14,639	19,466	3,849	2,697	6,352	5,736	2,470	-347	6,781	9,137	8,243	12,836
Position	687,781	698,757	662,130	669,311	672,634	687,781	684,728	692,761	687,238	698,757	713,432	730,294	769,596
Income	60,513	44,645	13,532	13,844	15,419	17,717	9,827	8,716	12,870	13,232	13,071	18,904	20,145

## Time Series for DIA, 2019 – Q3 2021 (RM Million)

Year/Quarter	2019	2020	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221	Q321
Flows	-25,810	-11,883	-5,506	-12,912	-6,364	-1,027	-1,817	-3,054	-1,806	-5,206	-7,750	-4,039	4,743
Position	498,367	518,844	492,072	508,537	512,312	498,367	514,930	524,740	511,478	518,844	539,827	537,680	543,855
Income	29,690	18,420	6,329	9,499	7,520	6,342	3,215	5,665	2,627	6,913	7,478	7,743	8,674

## Notes:

- Flows refer to acquisition and disposal of financial assets and liabilities during a reference period.
- Position refers to total stock of direct investments as at end of reference period.
- Income refers to repatriation of earnings to direct investors.
- 2019 = final (f), 2020 = revised (r), 2021 = preliminary (p).
- Negative value refers to net outflow



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