



**PRIME MINISTER'S DEPARTMENT  
DEPARTMENT OF STATISTICS MALAYSIA**

# **MALAYSIA: FDI & DIA STATISTICS**



**QUARTERLY BULLETIN | SECOND QUARTER 2021**

**JABATAN PERANGKAAN MALAYSIA  
DEPARTMENT OF STATISTICS, MALAYSIA**

# Key Highlights on FDI & DIA in Second Quarter 2021

FDI in Malaysia registered a lower net inflow of RM8.2 billion as compared to RM9.1 billion in Q1 2021.

Malaysia's DIA recorded a lower net outflow of RM4.0 billion from RM7.6 billion in Q1 2021.

## FDI

## FLOWS BY REGION

## DIA



### ASIA

RM6.0 billion

1

### EUROPE

-RM2.4 billion



### AMERICAS

RM2.5 billion

2

### ASIA

-RM1.4 billion



### OCEANIA

RM0.1 billion

3

### AMERICAS

-RM0.9 billion



## FDI

## TOP SECTOR

## DIA



01

### MANUFACTURING

RM6.6 billion



01

### MANUFACTURING

-RM1.5 billion



02

### MINING & QUARRYING

RM0.9 billion



02

### SERVICES

-RM1.5 billion



03

### SERVICES

RM0.4 billion



03

### MINING & QUARRYING

-RM0.4 billion

## FDI

## TOP COUNTRY

## DIA

### JAPAN

RM2.1b

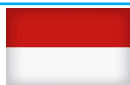


### UNITED KINGDOM

-RM1.2b

### INDONESIA

RM1.5b



### INDONESIA

-RM0.9b

### UNITED STATES OF AMERICA

RM1.4b



### CANADA

-RM0.9b



#### Notes:

- Negative value refers to net outflow
- 'b' refers to billion
- Any differences in the aggregated data are due to rounding

## FDI HIGHLIGHTS

- FDI in Malaysia recorded a net inflow of RM8.2 billion in Q2 2021 from RM9.1 billion in the preceding quarter contributed by Equity and investment fund shares.
- As at the end of second quarter 2021, FDI position registered a value of RM730.3 billion as shown in **Chart 1**.

**Chart 1:** Foreign Direct Investment in Malaysia (FDI), Q1 2019 - Q2 2021

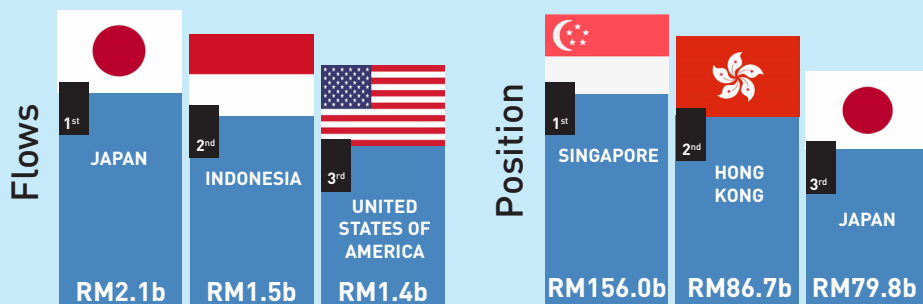


## FDI by Top Country

In Q2 2021, the inflow of FDI was mainly from Japan at RM2.1 billion, followed by Indonesia (RM1.5 billion) and United States of America (RM1.4 billion).

As for FDI position, Singapore remained the largest investor with RM156.0 billion or 21.4 per cent, followed by Hong Kong (RM86.7 billion) and Japan (RM79.8 billion). These three countries accumulated RM322.5 billion or 44.2 per cent of the total FDI position (**Exhibit 1**).

**Exhibit 1:** FDI by Top Country



## FDI by Region

The Asia region recorded as the highest FDI flows in the second quarter 2021 which amounted to RM6.0 billion, followed by Americas (RM2.5 billion) and Oceania (RM0.1 billion) as shown in **Exhibit 2**.

Meanwhile, the Asia region remained the largest FDI position with a cumulative share of 54.0 per cent, followed by Europe at 28.4 per cent and Americas at 15.8 per cent. These three regions contributed 98.2 per cent of the total FDI position in Malaysia.

**Exhibit 2:** Share of FDI by Region

### EUROPE

Flows : -RM0.3b[-3.7%]  
Position : RM207.2b(28.4%)

### AMERICAS

Flows : RM2.5b(29.8%)  
Position : RM115.6b(15.8%)

### AFRICA

Flows : RM0.1b(0.6%)  
Position : RM1.0b(0.1%)

### OTHERS

Flows : \*RM0.0b(0.3%)  
Position : RM0.9b(0.1%)

### ASIA

Flows : RM6.0b(72.2%)  
Position : RM394.0b(54.0%)

### OCEANIA

Flows : RM0.1b(0.8%)  
Position : RM11.6b(1.6%)

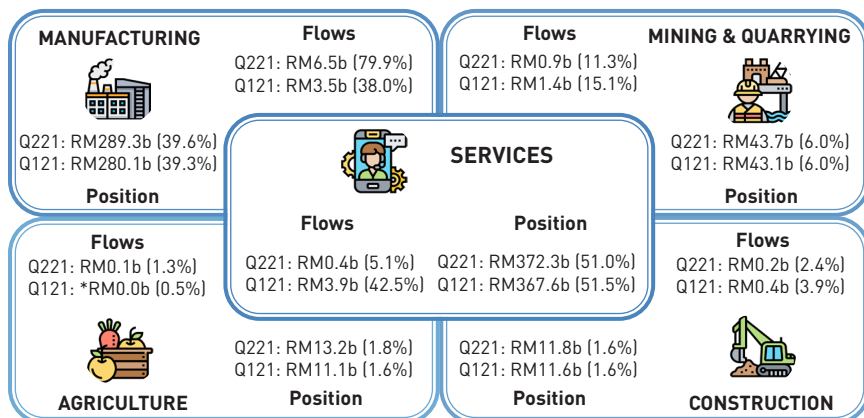
\* refers to amount less than RM50 million

## FDI by Sector

FDI inflow in Malaysia was mainly channelled into Manufacturing sector which accounted for RM6.6 billion or 79.9 per cent of the total flow, an increase from RM3.5 billion in the preceding quarter. This was followed by Mining & quarrying and Services which registered RM0.9 billion and RM0.4 billion respectively as depicted in **Exhibit 3**.

Total FDI position was primarily in the Services sector with a value of RM372.3 billion or 51.0 per cent, followed by Manufacturing at RM289.3 billion (39.6%) and Mining & quarrying sectors at RM43.7 billion (6.0%).

**Exhibit 3:** Share of FDI by Sector

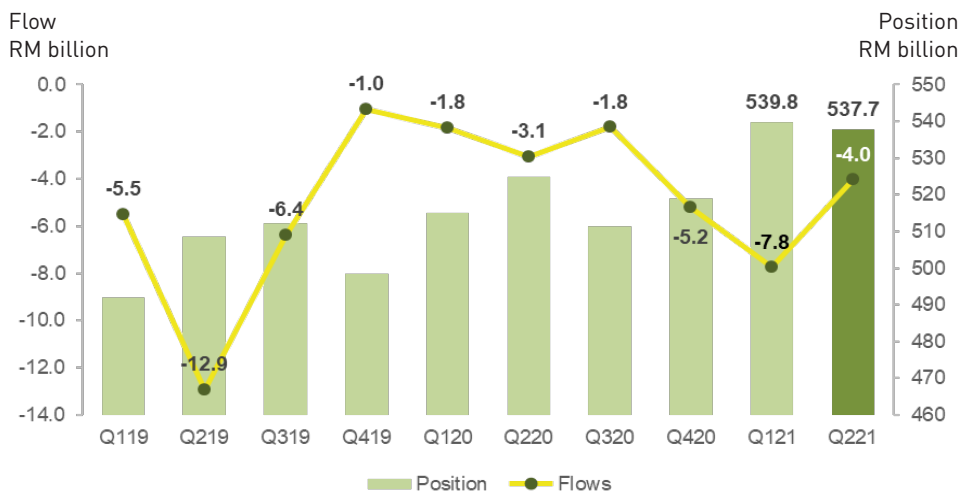


\* refers to amount less than RM50 million

## DIA HIGHLIGHTS

- Foreign investment by Malaysian companies recorded an outflow of RM4.0 billion driven by Equity and investment fund shares.
- As at the end of second quarter 2021, DIA position registered a value of RM537.7 billion as shown in **Chart 2**.

**Chart 2:** Malaysia's Direct Investment Abroad (DIA), Q1 2019 - Q2 2021

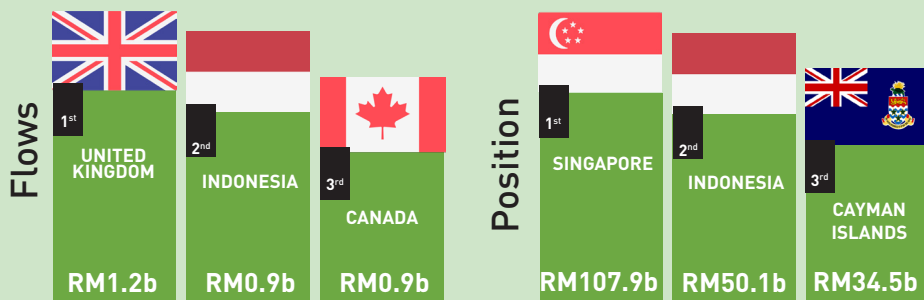


## DIA by Top Country

Main destinations for DIA flows in Q2 2021 were United Kingdom (RM1.2 billion), Indonesia (RM0.9 billion) and Canada (RM0.9 billion), as shown in **Exhibit 4**.

In terms of position, Singapore received the biggest share of the investment from Malaysia with a value of RM107.9 billion, followed by Indonesia (RM50.1 billion) and the Cayman Islands (RM34.5 billion). These three countries accumulated RM192.5 billion (35.8%) of the total DIA position from Malaysia.

**Exhibit 4:** DIA by Top Country



## DIA by Region

Europe overtook Asia as the leading region for DIA flows in the second quarter 2021 with a value of RM2.4 billion, Asia at RM1.4 billion and Americas at RM0.9 billion.

As for DIA position, Asia remained as the largest region which amounted to RM276.5 billion or 51.4 per cent, followed by Americas at RM127.0 billion (23.6%) and Europe at RM101.9 billion (19.0%).

**Exhibit 5: Share of DIA by Region**

### EUROPE

Flows : -RM2.4b (59.8%)  
Position : RM101.9b (19.0%)

### AMERICAS

Flows : -RM0.9b (-23.1%)  
Position : RM127.0b (23.6%)

### AFRICA

Flows : RM0.6b (-13.7%)  
Position : RM7.2b (1.3%)

### OTHERS

Flows : \*RM0.0b (0.6%)  
Position : RM0.3b (0.1%)

### ASIA

Flows : -RM1.4b (34.7%)  
Position : RM276.5b (51.4%)

### OCEANIA

Flows : RM0.2b (-4.5%)  
Position : RM24.8b (4.6%)

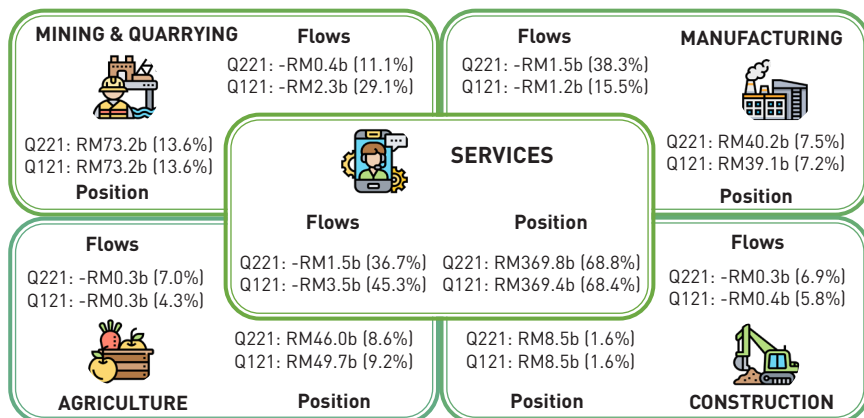
\* refers to amount less than RM50 million

## DIA by Sector

Manufacturing overtook the Services sector as the main contributor in Malaysia's DIA flows with a share of 38.3 per cent, followed by Services (36.7%) and Mining & quarrying sectors (11.1%).

Services sector was the main contributor to DIA position with a value of RM369.8 billion or 68.8 per cent, followed by Mining & quarrying at RM73.2 billion (13.6%) and Agriculture at RM46.0 billion (8.6%).

**Exhibit 6: Share of DIA by Sector**



Time Series for FDI, 2019 – Q2 2021 (RM Million)

Year	2019	2020	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221
Flows	32,364	14,639	19,466	3,849	2,697	6,352	5,736	2,470	-347	6,781	9,137	8,243
Position	687,781	698,757	662,130	669,311	672,634	687,781	684,728	692,761	687,238	698,757	713,432	730,294
Income	60,513	44,645	13,532	13,844	15,419	17,717	9,827	8,716	12,870	13,232	13,071	18,904

Time Series for DIA, 2019 – Q2 2021 (RM Million)

Year	2019	2020	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221
Flows	-25,810	-11,883	-5,506	-12,912	-6,364	-1,027	-1,817	-3,054	-1,806	-5,206	-7,750	-4,039
Position	498,367	518,844	492,072	508,537	512,312	498,367	514,930	524,740	511,478	518,844	539,827	537,680
Income	29,690	18,420	6,329	9,499	7,520	6,342	3,215	5,665	2,627	6,913	7,478	7,743

## Notes:

- Flows refer to acquisition and disposal of financial assets and liabilities during a reference period.
- Position refers to total stock of direct investment as at end of reference period.
- Income refers to repatriation of earnings to direct investors.
- f = final, r = revised, p = preliminary
- Negative value refers to net outflow



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