



QUARTERLY CONSTRUCTION STATISTICS, SECOND QUARTER 2015

Performance of the construction sector

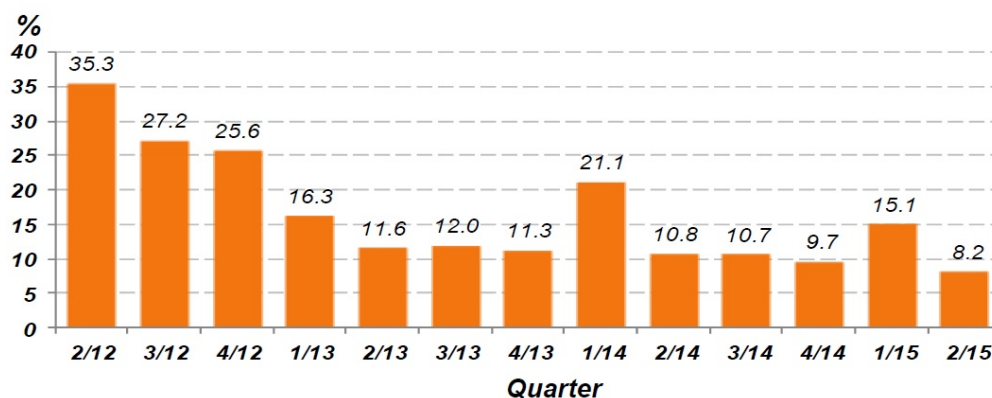
The total value of construction work done in the second quarter 2015 recorded a growth of 8.2 per cent year-on-year to RM27.2 billion. The quarter-on-quarter percentage change showed a decrease of 5.2 per cent as compared to the previous quarter as shown in Table A.

Table A : Performance of the construction sector

Quarter	No. of projects	Value of construction work done (RM million)	Percentage change (%)	
			(QoQ)	(YoY)
Q2 / 2015	10,074	27,239	-5.2	8.2
Q1 / 2015	9,982	28,741	6.1	15.1
Q2 / 2014	9,875	25,173	0.8	10.8

As illustrated in Chart A, the construction sector continued to record a positive growth since the second quarter of 2012.

Chart A : Annual percentage change (YoY), Q2 2012 – Q2 2015



Construction activity by type

In the second quarter of 2015, the highest percentage share was contributed by non-residential buildings sub-sector which recorded 34.6 per cent. This was followed by civil engineering sub-sector (30.4%), residential buildings (30.3%), and special trades (4.7%) as shown in Table B .

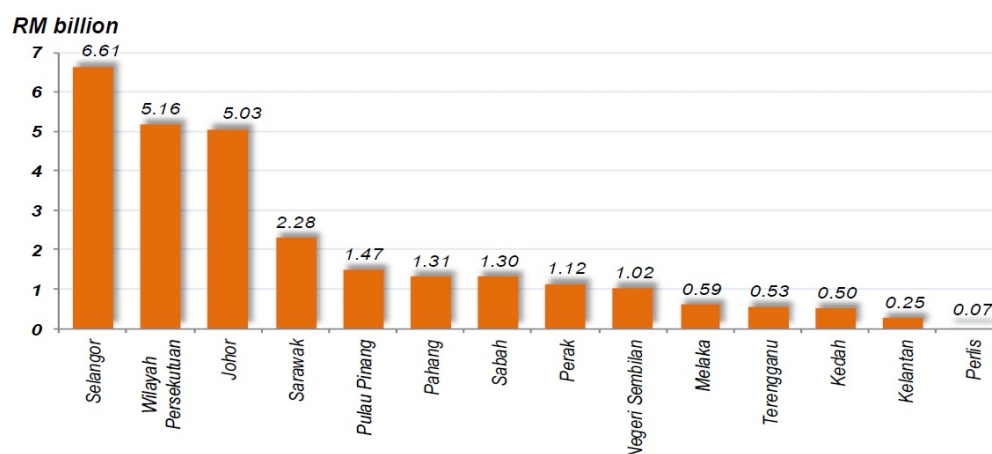
Table B : Value of construction work done by type of activity, Q2 2014 – Q2 2015

Quarter	Total		Residential buildings		Non-residential buildings		Civil engineering		Special trades	
	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%
Q2/15	27,239	100.0	8,253	30.3	9,418	34.6	8,288	30.4	1,280	4.7
Q1/15	28,741	100.0	8,606	29.9	10,006	34.8	8,753	30.5	1,376	4.8
Q4/14	27,099	100.0	8,059	29.7	9,382	34.6	8,285	30.6	1,373	5.1
Q3/14	25,301	100.0	7,598	30.0	8,724	34.5	7,838	31.0	1,141	4.5
Q2/14	25,173	100.0	7,657	30.4	8,157	32.4	8,167	32.4	1,192	4.7

Value of construction work done by location of project

In the current quarter, Selangor continued to record the highest value of construction work done of RM6.61 billion or 24.3 per cent among the states. This was followed by Wilayah Persekutuan, RM5.16 billion (18.9%); Johor, RM5.03 billion (18.5%); Sarawak, RM2.28 billion (8.4%) and Pulau Pinang, RM1.47 billion (5.4%). The contribution of these five states accounted for 75.5 per cent of the total value of construction work done as shown in Chart B.

Chart B : Value of construction work done by location of project, Q2 2015



Construction by project owner

In terms of construction activity by project owner, private sector continued to dominate with share of 66.9 per cent in the second quarter of 2015 as shown in Table C.

Table C : Percentage share of value of construction work done by project owner, Q2 2014 – Q2 2015

Quarter	Private sector (%)	Public sector (%)			Total (%)
		Government	Public corporation	Total	
Q2/2015	66.9	15.2	17.9	33.1	100.0
Q1/2015	68.4	14.4	17.1	31.6	100.0
Q4/2014	70.0	14.1	16.0	30.0	100.0
Q3/2014	70.0	15.0	15.0	30.0	100.0
Q2/2014	70.2	15.2	14.6	29.8	100.0

*Notes:

Data for second quarter 2015 is provisional. The data will be updated based on the latest available figures and subsequently published in the publication third quarter 2015.

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