



QUARTERLY CONSTRUCTION STATISTICS, FOURTH QUARTER 2014

Performance of Construction Sector, Fourth Quarter 2014

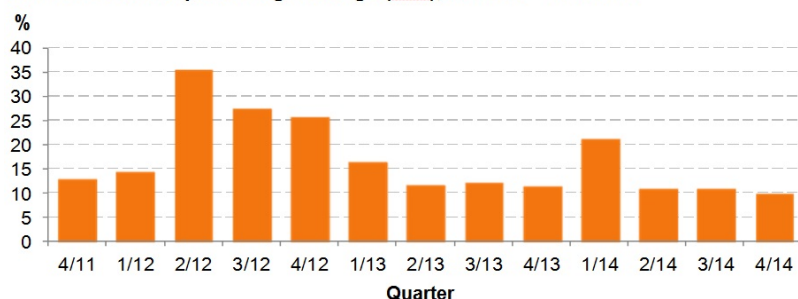
The total value of construction work done in the fourth quarter 2014 recorded a growth of 9.7 per cent year-on-year to RM27.1 billion. The quarter-on-quarter percentage change showed a highly increase of 7.1 per cent as compared to the previous quarter as shown in Table A.

Table A : Performance of the construction sector

Quarter	No. of projects	Value of construction work done (RM million)	Percentage change (%)	
			(QoQ)	(YoY)
Q4 / 2014	10,000	27,099	7.1	9.7
Q3 / 2014	9,835	25,301	0.5	10.7
Q4 / 2013	9,652	24,692	8.1	11.3

Chart A portrays the annual percentage change (YoY) for the fourth quarter 2011 to the fourth quarter of 2014. As shown in the chart, the construction sector recorded a positive growth since the fourth quarter of 2011.

Chart A : Annual percentage change (YoY), Q4 2011 – Q4 2014



Construction activity by type

In the fourth quarter of 2014, the highest percentage share was contributed by construction of non-residential buildings sub-sector which recorded 34.6 per cent. This was followed by civil engineering sub-sector (30.6%), residential buildings (29.7%), and special trades (5.1%) as shown in Table B.

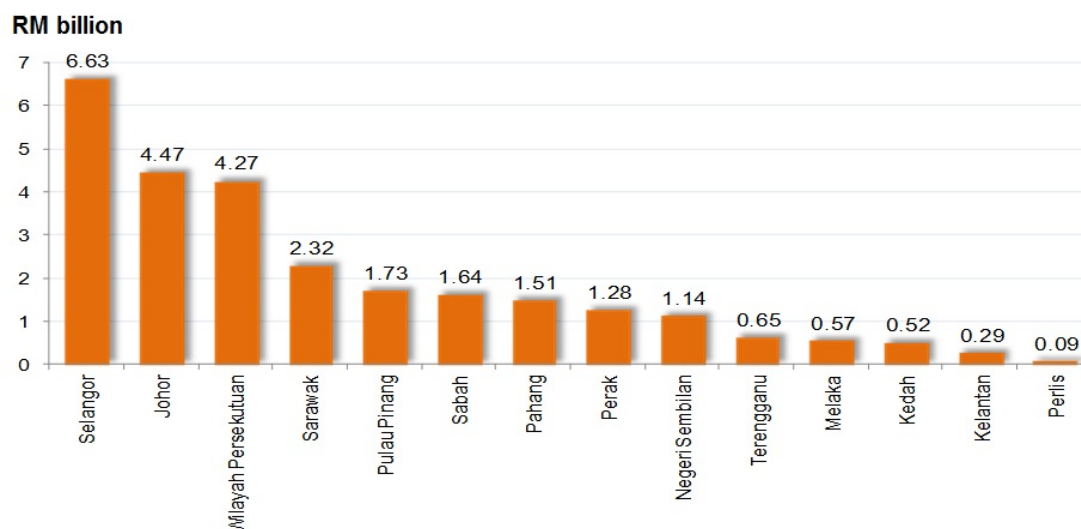
Table B : Value of construction work done by type of activity, Q4 2013 – Q4 2014

Quarter	Total		Residential buildings		Non-residential buildings		Civil engineering		Special trades	
	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%
Q4/14	27,099	100.0	8,059	29.7	9,382	34.6	8,285	30.6	1,373	5.1
Q3/14	25,301	100.0	7,598	30.0	8,724	34.5	7,838	31.0	1,141	4.5
Q2/14	25,173	100.0	7,657	30.4	8,157	32.4	8,167	32.4	1,192	4.7
Q1/14	24,973	100.0	7,202	28.8	8,052	32.2	8,399	33.6	1,320	5.3
Q4/13	24,692	100.0	6,813	27.6	7,598	30.8	9,006	36.5	1,275	5.1

Value of construction work done by location of project

In the current quarter, Selangor continued to record the highest value of construction work done at RM6.63 billion or 24.5 per cent among the states. This was followed by Johor, RM4.47 billion (16.5 %); Wilayah Persekutuan at RM4.27 billion (15.8 %); Sarawak, RM2.32 billion (8.6 %) and Pulau Pinang, RM1.73 billion (6.4 %). The contribution of these five states accounted for 71.8 per cent of the total value of construction work done as shown in Chart B.

Chart B : Value of construction work done by location of project, Q4 2014



Construction by project owner

In terms of construction activity by project owner, private sector continued to dominate with share of 70.0 per cent in the third quarter of 2014 as shown in Table C. Chart D shows the trend of construction activity by project owner.

Table C : Percentage distribution of value of construction work done by project owner, Q4 2013 – Q4 2014

Quarter	Private sector (%)	Public sector (%)			Total (%)
		Government	Public corporation	Total	
Q4/2014	70.0	14.1	16.0	30.0	100.0
Q3/2014	70.0	15.0	15.0	30.0	100.0
Q2/2014	70.2	15.2	14.6	29.8	100.0
Q1/2014	72.6	14.2	13.2	27.4	100.0
Q4/2013	69.3	16.4	14.3	30.7	100.0

***Notes:**

Data for fourth quarter 2014 is **provisional**. The data will be updated based on the latest available figures and subsequently published in the publication first quarter 2015.

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