



CONSUMER PRICE INDEX MALAYSIA OCTOBER 2020



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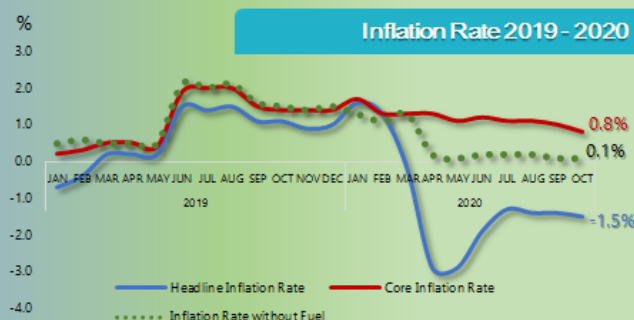
OCTOBER 2020 ↓ 1.5 as compared to October 2019

Sept 2020
-1.4%

**Comparison
Year-on-year**

Oct 2020
-1.5%

Headline Inflation	Core Inflation	Inflation without fuel
-1.5%	0.8%	0.1%



Food & Non-Alcoholic Beverages	Sept 2020 1.4%	Oct 2020 1.5%
Alcoholic Beverages & Tobacco	Sept 2020 0.5%	Oct 2020 0.5%
Clothing & Footwear	Sept 2020 -0.6%	Oct 2020 -0.4%

Housing, Water, Electricity, Gas & Other Fuels	Sept 2020 -3.0%	Oct 2020 -3.0%
Furnishings, Household Equipment & Routine Household Maintenance	Sept 2020 0.1%	Oct 2020 0.1%
Health	Sept 2020 1.1%	Oct 2020 1.1%

Transport	Sept 2020 -9.9%	Oct 2020 -10.2%
Communication	Sept 2020 1.6%	Oct 2020 0.0%
Recreation Services & Culture	Sept 2020 0.1%	Oct 2020 0.2%

Education	Sept 2020 0.7%	Oct 2020 0.7%
Restaurants & Hotels	Sept 2020 0.1%	Oct 2020 0.1%
Miscellaneous Goods & Services	Sept 2020 2.7%	Oct 2020 2.8%

Percentage Change: Year-on-Year

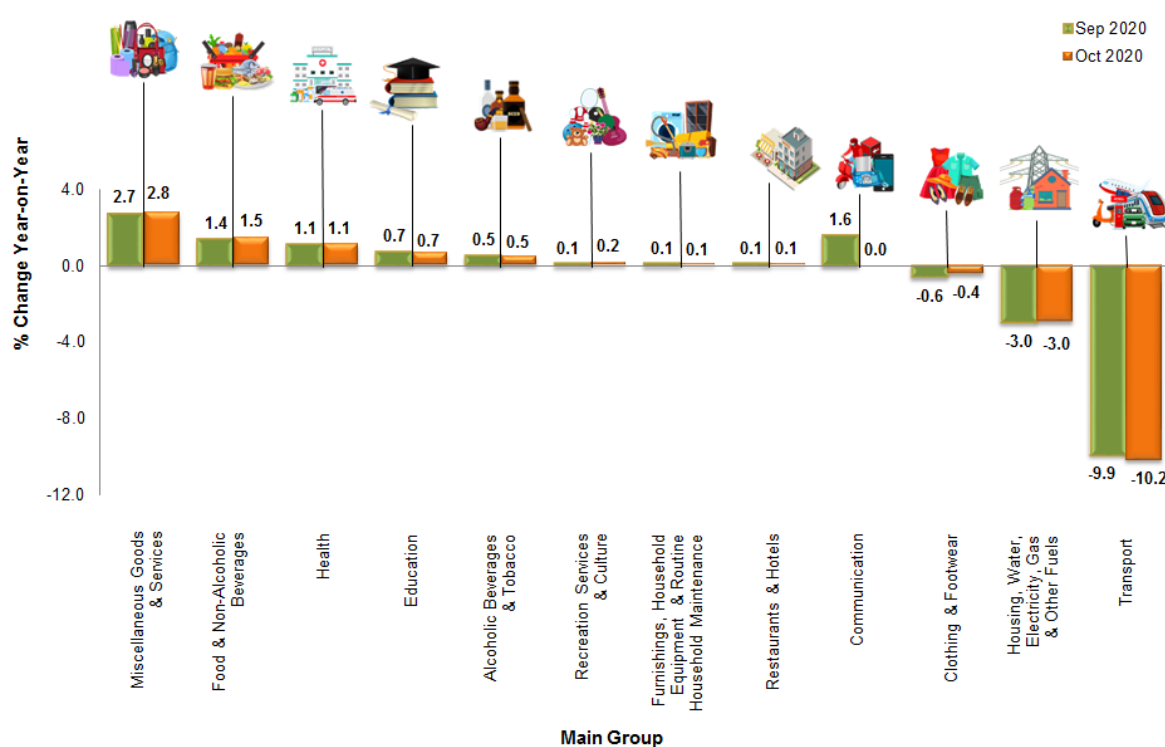
Source: Malaysia's Consumer Price Index (2010=100), Department of Statistics Malaysia

Summary Findings

Consumer Price Index (CPI) declined 1.5 per cent in October 2020 to 120.2 as against 122.0 in the same month of the preceding year. The decrease in the overall index was attributed by the decline in Transport (-10.2%), Housing, Water, Electricity, Gas & Other Fuels (-3.0%) and Clothing & Footwear (-0.4%) which contributed 41.6 per cent to overall weight.

Nevertheless, Food & Non-Alcoholic Beverages increased by 1.5 per cent to 135.3 as compared to 133.3 in corresponding month of the preceding year. This group contributes 29.5 per cent of CPI weight. Similarly, Miscellaneous Goods & Services inclined by 2.8 per cent, followed by Education (0.7%) and Alcoholic Beverages & Tobacco (0.5%).

Chart 1: Percentage Change of Consumer Price Index by Main Group



Meanwhile, CPI for the period of January to October 2020 decreased 1.0 per cent as compared to the same period last year. The decrease was attributed by Transport (-10.0%), Housing, Water, Electricity, Gas & Other Fuels (-1.5%) and Clothing & Footwear (-0.8%).

Although year-on-year CPI decreased, CPI on monthly basis increased by 0.1 per cent as compared to September 2020. The increase was attributed by Alcoholic Beverages & Tobacco (0.1%), Recreation Services & Culture (0.1%) and Health (0.1%).

Index for Group Food and Non-Alcoholic Beverages

Table 1: Percentage Change for Subgroup Food & Non-Alcoholic Beverages

Main Group	Weight	Index	Percentage Change	
		Oct 2020	Oct 2020 / Sep 2020	Oct 2020 / Oct 2019
Food & Non-Alcoholic Beverages	29.5	135.3	0.1	1.5
Food	28.4	136.3	0.1	1.5
Food at Home	16.9	131.9	0.2	1.4
Rice bread & other cereals	3.5	111.8	0.0	0.8
Meat	2.5	126.5	-0.2	1.7
Fish & seafood	4.0	154.2	0.3	1.6
Milk, cheese & eggs	1.5	124.0	-0.2	-2.7
Oil & fats	0.6	119.9	0.1	1.9
Fruits	1.2	135.8	0.1	2.3
Vegetables	2.1	140.0	1.2	4.2
Sugar, jam, honey, chocolate & confectionery	0.6	133.9	0.0	-0.7
Food products n.e.c	1.0	136.2	0.1	2.6
Food away from Home	11.5	143.2	0.1	1.8
Coffee, tea, cocoa & non-alcoholic beverages	1.1	112.9	0.1	0.3

The index for Food & Non-Alcoholic Beverages increased 1.5 per cent in October 2020 as compared to the same month of the previous year. Among the subgroup that showed an increase include Vegetables (4.2%), Food products not elsewhere classified (2.6%), Fruits (2.3%), Oil & fats (1.9%) and Meat (1.7%).

Among the index of goods which recorded year-on-year price increase in most states were Ginger (22.0%), Broccoli (11.3%) and Big onion (9.9%).

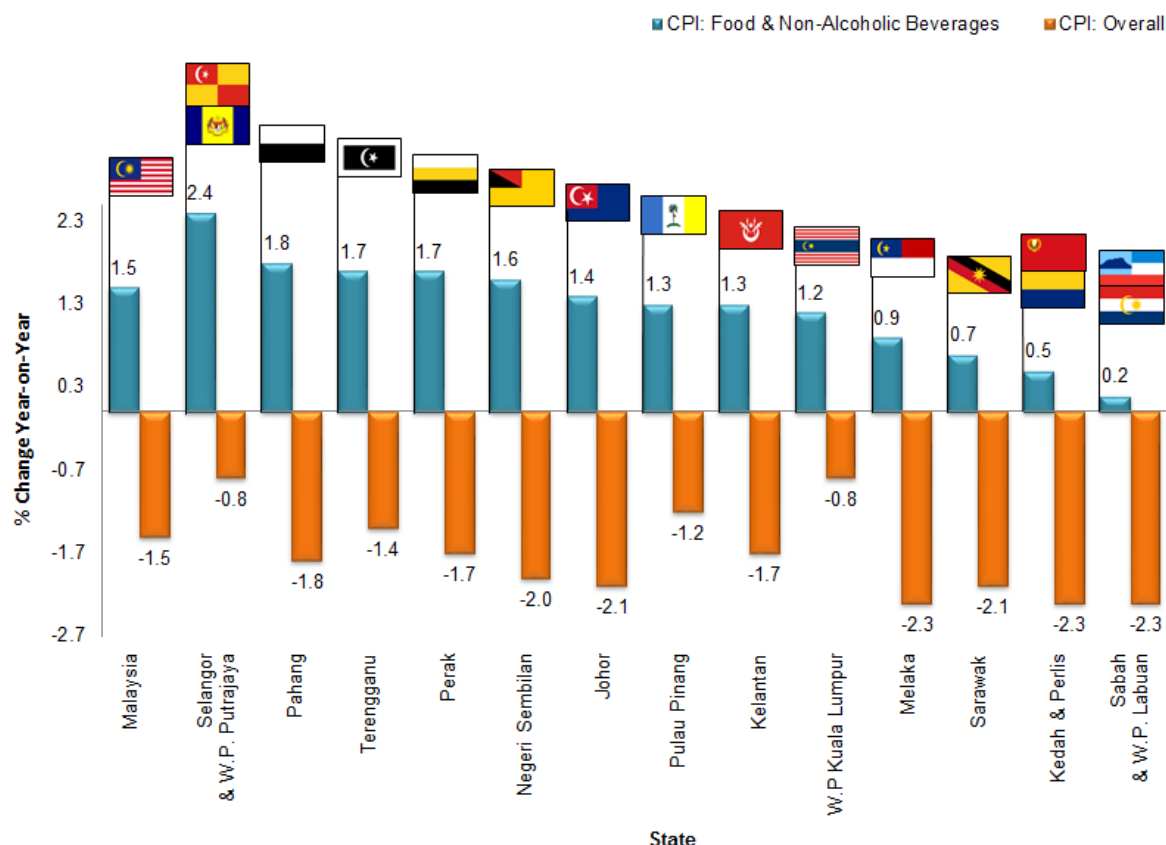
The index for Food away from Home increased 1.8 per cent in October 2020 as against October 2019. The increase in price of Cooked beef, Cooked fish and Nasi lemak contribute to the increase of the index of this subgroup.

Consumer Price Index by State

The index for all states decreased between -0.8 to -2.3 per cent in October 2020 as compared to October 2019. The highest decrease was recorded by Melaka (-2.3%), Sabah & Wilayah Persekutuan Labuan (-2.3%) and Kedah & Perlis (-2.3%). It was followed by Sarawak (-2.1%), Johor (-2.1%) and Negeri Sembilan (-2.0%).

However, all states registered an increase in the index of Food & Non-Alcoholic Beverages. The highest increase was recorded by Selangor & Wilayah Persekutuan Putrajaya (2.4%), followed by Pahang (1.8%), Terengganu (1.7%), Perak (1.7%) and Negeri Sembilan (1.6%).

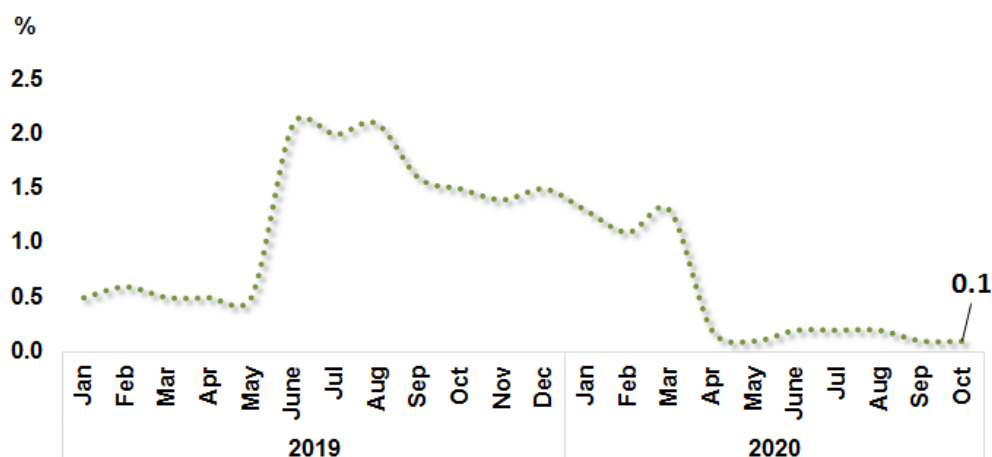
Chart 2: Percentage Change of Food & Non-Alcoholic Beverages Group by State



CPI without Fuel

The CPI without fuel shows a positive rate of 0.1 per cent in October 2020 as compared to October 2019. CPI without fuel covers all goods and services except Unleaded Petrol RON95, Unleaded Petrol RON97 and Diesel.

Chart 3: Percentage Change of CPI without Fuel, Jan 2019 - October 2020



Core Index

Core index rose 0.8 per cent in October 2020 as compared to the same month of the previous year. Among the major groups which influenced the increase were Miscellaneous Goods & Services (2.8%), Food & Non-Alcoholic Beverages (1.3%), Housing, Water, Electricity, Gas & Other Fuels (0.9%) and Education (0.7%).

Core index excludes most volatile items of fresh food as well as administered prices of goods and services.

Table 2: Percentage Change of Headline CPI, Seasonally Adjusted Index and Core Index by Main Group

Main Group	Weight	HEADLINE CPI				SEASONALLY ADJUSTED INDEX		CORE INDEX	
		Index	Percentage Change			Index	Month-on-Month Percentage Change	Core Index Weight	Year-on-Year Percentage Change
		Oct 2020	Oct 2020/ Sep 2020	Oct 2020/ Oct 2019	Jan-Oct 2020/2019	Oct 2020	Oct 2020/ Sep 2020		Oct 2020/ Oct 2019
Total	100.0	120.2	0.1	-1.5	-1.0	120.2	0.1	100.0	0.8
Food & Non-Alcoholic Beverages	29.5	135.3	0.1	1.5	1.2	135.8	0.2	26.5	1.3
Alcoholic Beverages & Tobacco	2.4	168.7	0.0	0.5	0.2	168.7	0.0	-	-
Clothing and Footwear	3.2	93.4	-0.1	-0.4	-0.8	93.4	-0.1	4.5	-0.4
Housing, Water, Electricity, Gas & Other Fuels	23.8	118.1	0.0	-3.0	-1.5	118.2	0.1	26.5	0.9
Furnishings, Household Equipment & Routine Household Maintenance	4.1	116.8	0.0	0.1	0.3	116.8	0.0	5.5	0.1
Health	1.9	124.4	0.1	1.1	1.1	124.4	0.1	2.6	1.1
Transport	14.6	103.1	-0.1	-10.2	-10.0	103.1	-0.1	6.5	-0.2
Communication	4.8	97.5	0.0	0.0	1.4	97.5	0.0	6.5	0.0
Recreation Services & Culture	4.8	112.4	0.1	0.2	0.5	112.4	0.1	6.6	0.2
Education	1.3	121.1	0.0	0.7	1.1	121.3	0.2	1.8	0.7
Restaurants and Hotels	2.9	132.3	0.0	0.1	0.5	132.3	0.0	3.9	0.1
Miscellaneous Goods & Services	6.7	117.0	-0.1	2.8	2.7	117.0	-0.1	9.1	2.8
Non-Food	70.5	113.9	0.1	-2.9	-2.1	-	-	-	-

Annex 1: Average Price for Selected Items in Malaysia, October 2020 (RM)

Released By:

DATO' SRI DR. MOHD UZIR MAHIDIN
CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

 [DrUzir_Mahidin](#)  [Dr_Uzir](#) 

#myHariBulan# #myBulan# #myTahun#

Contact person:

Mohd Yusrizal bin Ab. Razak
Public Relation Officer
Strategic Communication and International Division
Department of Statistics, Malaysia
Tel : +603-8885 7942
Fax : +603-8888 9248
E-mail : yusrizal.razak[at]dosm.gov.my

Contact person:

Baharudin Mohamad
Public Relation Officer

Strategic Communication and International Division
Department of Statistics Malaysia
Tel : +603-8090 4681
Fax : +603-8888 9248
Email : baharudin[at]dosm.gov.my

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